# Package: stockassessment (via r-universe)

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Title State-Space Assessment Model

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**Description** Fitting SAM...

License GPL-2

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Matrix

LinkingTo TMB (>= 1.9.1), RcppEigen

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2 Contents

# **Contents**

addforecast	4
addRecruitmentCurve	5
b0plot	7
b0table	8
bc	8
c.sam	9
catchbyfleetplot	9
catchbyfleettable	10
catchplot	10
catchtable	11
	12
	12
	13
	13
	14
ı	15
dataplot	15
1	16
	16
deterministicReferencepoints	17
deterministicReferencepoints.sam	18
empirobscorrplot	19
	20
•	20
•	21
	22
1	23
	24
	24
1	25
	27
	28
	29
	29
	30
	30 31
$\sigma$	
	31
	32
$\epsilon$	32
	33
	34
	35
	36
1	36
iacohian	37

Contents 3

jit						
leaveout						
lifeexpectancyplot	 	 	 		 	
lifeexpectancytable	 	 	 		 	
loadConf	 	 	 		 	
logLik.sam						
modelDescription						
modelforecast						
modeltable						
modelVersionInfo						
mohn						
nobs.sam						
$nscodConf \ . \ . \ . \ . \ . \ . \ .$	 	 	 		 	
nscodData	 	 	 		 	
nscodParameters	 	 	 		 	
ntable	 	 	 		 	
obscorrplot						
obscov						
parplot						
partable	 	 	 	• •	 	
plot.hcr	 	 	 		 	
plot.sam	 	 	 		 	
plot.samforecast	 	 	 		 	
plot.samres	 	 	 		 	
plot.samset	 	 	 		 	
plot.samypr						
plotby						
plotit						
predstdplot						
print.her						
print.sam						
print.samcoef	 	 	 		 	
print.samforecast	 	 	 		 	
print.samres	 	 	 		 	
print.samset	 	 	 		 	
print.samypr						
print.sam_referencepoints .						
•						
procres						
qtable						
qtable.sam	 	 	 		 	
qtableplot	 	 	 		 	
read.data.files	 	 	 		 	
read.ices	 	 	 		 	
read.surveys						
read.table.nowarn						
recplot						
rectable						

4 addforecast

addfo	precast	SAM add forecasts		
Index			101	L
	yprtable		99	)
	yprplot		99	)
				3
	•		97	7
			96	
			96	
	1			
	•			
	-	precated		
	_	points		
	1			)
	srplot		88	3
	sprtable		87	7
				7
	•		85	
	•			
	1			
	runwithout			
	rmvnorm		77	7
	rmaxtable		76	5
	rmaxplot		75	5
				5
	10110			
	•			
	referencenoints		72	,

# Description

SAM add forecasts

addRecruitmentCurve 5

# Usage

```
{\tt addforecast}(
  fit,
  what,
  dotcol = "black",
  dotpch = 19,
  dotcex = 1.5,
  intervalcol = gray(0.5, alpha = 0.5),
)
## S3 method for class 'samforecast'
addforecast(
  fit,
  what,
  dotcol = "black",
  dotpch = 19,
  dotcex = 1.5,
  intervalcol = gray(0.5, alpha = 0.5),
)
```

# Arguments

fit the object returned from sam.fit
what what to plot
dotcol color for dot
dotpch pch for dot
dotcex cex for dot
intervalcol color for interval
... extra arguments not currently used

#### **Details**

internal plotting fun

addRecruitmentCurve

Add stock-recruitment curve to srplot

# Description

Add stock-recruitment curve to srplot

6 addRecruitmentCurve

# Usage

```
addRecruitmentCurve(
 fit,
 CI = TRUE,
 col = rgb(0.6, 0, 0),
 cicol = rgb(0.6, 0, 0, 0.3),
 plot = TRUE,
 PI = FALSE,
 picol = rgb(0.6, 0, 0),
 pilty = 2,
)
## S3 method for class 'sam'
addRecruitmentCurve(
 fit,
 CI = TRUE,
 col = rgb(0.6, 0, 0),
 cicol = rgb(0.6, 0, 0, 0.3),
 plot = TRUE,
 PI = FALSE,
 picol = rgb(0.6, 0, 0),
 pilty = 2,
 year = NA_real_,
 lastR = NA_real_,
)
```

# **Arguments**

fit	Object to show SR-curve for
CI	Add confidence intervals?
col	Color of fitted line
cicol	Color of confidence intervals
plot	Add the curve to a plot?
PI	Add prediction intervals?
picol	Color of prediction interval line
pilty	Line type of prediction interval line
	not used
year	Show recruitment calculated conditional on this year (for recruitment functions that depend on year)
lastR	Show recruitment calculated conditional on this previous recruitment (for recruitment functions that depend on recruitment the previous year)

b0plot 7

#### See Also

srplot

b0plot

SAM equilibrium biomass in the absence of fishing plot

# Description

SAM equilibrium biomass in the absence of fishing plot

# Usage

```
b0plot(fit, ...)
## Default S3 method:
b0plot(fit, ...)
## S3 method for class 'samforecast'
b0plot(fit, ...)
## S3 method for class 'hcr'
b0plot(fit, ...)
```

# **Arguments**

fit the object returned from sam.fit

... extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

#### **Details**

Plot of deterministic equilibrium biomass in the absence of fishing assuming biological parameters and selectivity for that year remains unchanged in the future.

8 bc

b0table

B0 biomass table

# Description

B0 biomass table

# Usage

```
b0table(fit, ...)
## Default S3 method:
b0table(fit, ...)
```

# **Arguments**

fit .

. . . extra arguments not currently used

# **Details**

...

bc

Spline basis for use with formula interface

# **Description**

Spline basis for use with formula interface

# Usage

```
bc(x, df = 3L, knots = NULL, Boundary.knots = range(x), intercept = FALSE)
```

# **Arguments**

x Points to evaluate the basis in

df Degrees of freedom

knots Internal knots. If NULL, they are selected from quantiles of x.

Boundary.knots Boundary knots. Defaults to range of x

intercept Include an intercept in basis?

### Value

A spline basis

c.sam 9

c.sam

Collect sam objects

# Description

Collect sam objects

# Usage

```
## S3 method for class 'sam'
c(...)
```

# **Arguments**

... one or more sam fits (as returned from the sam. fit function) to be combined

#### **Details**

...

 ${\it catchbyfleetplot}$ 

SAM catchbyfleet plot

# Description

SAM catchbyfleet plot

#### Usage

```
catchbyfleetplot(fit, obs.show = FALSE, ...)
```

# Arguments

```
fit the object returned from sam.fit
obs.show if observations are to be shown also
... extra arguments transferred to plot
```

# **Details**

Plot of estimated (and optionally observed) total catch in weight

10 catchplot

catchbyfleettable

CatchByFleet table

# **Description**

CatchByFleet table

# Usage

```
catchbyfleettable(fit, obs.show = FALSE)
```

# **Arguments**

fit object returned from sam.fit

obs. show logical add a column with catch sum of product rowsums(C\*W)

#### **Details**

• •

catchplot

SAM catch plot

# Description

SAM catch plot

```
catchplot(fit, obs.show = TRUE, drop = NULL, ...)
## S3 method for class 'sam'
catchplot(fit, obs.show = TRUE, drop = NULL, ...)
## S3 method for class 'samset'
catchplot(fit, obs.show = TRUE, drop = NULL, ...)
## S3 method for class 'samforecast'
catchplot(fit, obs.show = TRUE, drop = NULL, ...)
## S3 method for class 'hcr'
catchplot(fit, obs.show = TRUE, drop = NULL, ...)
```

catchtable 11

# **Arguments**

fit the object returned from sam.fit obs.show if observations are to be shown also drop number of years to be left unplotted at the end. Default (NULL) is to not show years at the end with no catch information extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted

cicol color to plot the confidence polygon

#### **Details**

Plot of estimated (and optionally observed) total catch in weight

Catch table catchtable

# Description

Catch table

# Usage

```
catchtable(fit, obs.show = FALSE, ...)
## S3 method for class 'sam'
catchtable(fit, obs.show = FALSE, ...)
```

# **Arguments**

fit object returned from sam.fit logical add a column with catch sum of product rowsums(C\*W) obs.show extra arguments not currently used

# **Details**

12 clean.void.catches

caytable

Catch-at-age in numbers table

# Description

Catch-at-age in numbers table

### Usage

```
caytable(fit, fleet = which(fit$data$fleetTypes == 0))
```

# **Arguments**

fit a fitted object of class 'sam' as returned from sam.fit

fleet the fleet number(s) to return catch summed for (default is to return the sum of

all residual fleets).

#### **Details**

...

clean.void.catches

remove void catches

# **Description**

remove void catches

# Usage

```
clean.void.catches(dat, conf)
```

# **Arguments**

data for the sam model as returned from the setup.sam.data function

conf model configuration which can be set up using the defcon function and then

modified

#### Value

an updated dataset without the catches where F is fixed to zero

coef.sam 13

coef.sam

Extract fixed coefficients of sam object

# Description

Extract fixed coefficients of sam object

# Usage

```
## S3 method for class 'sam'
coef(object, ...)
```

# Arguments

```
object sam fitted object as returned from the sam.fit function extra arguments
```

#### **Details**

fixed coefficients of sam object

componentplot

Area plot of spawning components

# **Description**

Area plot of spawning components

```
componentplot(fit, ...)

## S3 method for class 'sam'
componentplot(
    fit,
    onlyComponentYears = FALSE,
    ylab = "Composition",
    colSet = c("#332288", "#88CCEE", "#44AA99", "#117733", "#999933", "#DDCC77", "#661100",
        "#CC6677", "#882255", "#AA4499"),
    legend.pos = "bottom",
    bg = "white",
    ncol = length(cf),
    ...
)
```

14 corplot

#### **Arguments**

fit sam fit

... passed to legend

onlyComponentYears

If true, x axis is limited to the range with spawning component data. Otherwise,

the model years are used.

ylab Label for y axis

colSet Colors

legend.pos Legend position. See ?legend

bg Background of legend. See ?legend

ncol Number of columns in legend. See ?legend

#### Value

Nothing

# Author(s)

Christoffer Moesgaard Albertsen

corplot

Plots between-age correlations by fleet, either estimated or empirical using residuals.

# **Description**

Plots between-age correlations by fleet, either estimated or empirical using residuals.

# Usage

```
corplot(x, ...)
## S3 method for class 'sam'
corplot(x, ...)
## S3 method for class 'samres'
corplot(x, ...)
```

# **Arguments**

x Either a sam fit as returned by sam.fit OR the object returned from residuals.sam

... extra arguments to plot

corplotcommon 15

corplotcommon	Common function for plotting correlation matrices.	
corplotcommon	Common function for plotting correlation matrices.	

#### **Description**

Common function for plotting correlation matrices.

# Usage

```
corplotcommon(x, fn, ...)
```

# **Arguments**

x a list of correlation matricesfn a vector of fleet namesextra arguments to plotcorr

dataplot

SAM Data plot

#### **Description**

SAM Data plot

#### Usage

```
dataplot(fit, col = NULL, fleet_type = NULL, fleet_names = NULL)
## S3 method for class 'sam'
dataplot(fit, col = NULL, fleet_type = NULL, fleet_names = NULL)
```

#### **Arguments**

fleet\_names

character vector giving fleet names. The default is given by attr(fit\$data,"fleetNames")

16 defpar

#### **Details**

Plot data available for the stock

defcon

Setup basic minimal configuration for sam assessment

# **Description**

Setup basic minimal configuration for sam assessment

### Usage

```
defcon(dat, level = 1)
```

### **Arguments**

dat sam data object

level 1 or 2 (1 most basic configuration, 2 configuration with AR correlation structure

on surveys)

#### **Details**

The configuration returned by defcon is intended as a help to set up a syntactically correct configuration for the sam model. The dimensions are set from the data (years, age-classes, and fleet types available). The configuration is intended to be fairly simplistic in the hope that the model configured will at least converge (not guaranteed). Most importantly: No model validation has been performed, so it should not be assumed that the returned model configuration will result in a sensible assessment of the stock. The actual model configuration is the responsibility of the user.

#### Value

a list containing the elements needed to configure a sam model (e.g. minAge, maxAge, maxAge, PlusGroup, keyLogFsta, ...).

defpar

Setup initial values for all model parameters and random effects.

#### **Description**

Setup initial values for all model parameters and random effects.

```
defpar(dat, conf, spinoutyear = 10)
```

#### **Arguments**

dat sam data object as returned from the function setup. sam. data

conf sam configuration list, which could be read from a configuration file via the

loadConf function. A default/dummy configuration can be generated via the

defcon function.

spinoutyear Technical setting only used for biological parameter process models to insure

equilibrium distribution in final edge year

#### **Details**

The model parameters and random effects are not initialized in any clever way - most are simply set to zero. If convergence problems occour different initial values can be tested, but it is more likely a problem with the model configuration.

#### Value

a list containing initial values for all model parameters and random effects in the model.

deterministicReferencepoints

Function to calculate reference points for the embedded deterministic model of a SAM fit

#### **Description**

The function estimates reference points based on deterministic per-recruit calculations with no process variance. The following reference points are implemented:

 $\mathbf{F} = \mathbf{x}$  F fixed to x, e.g., "F=0.3"

StatusQuo F in the last year of the assessment

StatusQuo-y F in the y years before the last in the assessment, e.g., "StatusQuo-1"

MSY F that maximizes yield

**0.xMSY** Fs that gives 0.x\*100% of MSY, e.g., "0.95MSY"

Max F that maximizes yield per recruit

**0.xdYPR** F such that the derivative of yield per recruit is 0.x times the derivative at F=0, e.g., "0.1dYPR"

**0.xSPR** F such that spawners per recruit is 0.x times spawners per recruit at F=0, e.g., "0.35SPR" **0.xB0** F such that biomass is 0.x times the biomass at F=0, e.g., "0.2B0"

```
deterministicReferencepoints(fit, referencepoints, ...)
```

#### **Arguments**

```
fit A fitted SAM model
referencepoints
list of reference points to calculate (See details)
... other arguments not used
```

#### Value

List of estimated reference points

# **Examples**

```
## Not run:
   deterministicReferencepoints(fit, c("MSY","0.95MSY","Max","0.35SPR","0.1dYPR","StatusQuo-3"))
## End(Not run)
```

 ${\tt deterministic} Reference points. {\tt sam}$ 

Function to calculate reference points for the embedded deterministic model of a SAM fit

# **Description**

Function to calculate reference points for the embedded deterministic model of a SAM fit

```
## S3 method for class 'sam'
deterministicReferencepoints(
    fit,
    referencepoints,
    catchType = "catch",
    nYears = 300,
    Fsequence = seq(0, 2, len = 50),
    aveYears = max(fit$data$years) + (-9:0),
    selYears = max(fit$data$years),
    biasCorrect = FALSE,
    newton.control = list(),
    run = TRUE,
    ...
)
```

empirobscorrplot 19

# Arguments

fit A fitted SAM model

referencepoints

list of reference points to calculate (See details)

catchType landing, catch, or discard

nYears Number of years in per-recruit calculations

Fsequence Sequence of F values for plotting and starting values

aveYears Years to average over for biological input

selYears Years to average over for selectivity

biasCorrect Should bias correction be used in sdreport?

newton.control Control arguments passed to the newton optimizer (See newton)

run Run estimation? If false, a list of arguments to MakeADFun is returned.

... other arguments not used

#### Value

List of estimated reference points

empirobscorrplot

Plots the residual between-age correlation matrices by fleet.

# Description

Plots the residual between-age correlation matrices by fleet.

### Usage

```
empirobscorrplot(res, ...)
## S3 method for class 'samres'
empirobscorrplot(res, ...)
```

# **Arguments**

res the object returned from residuals.sam

... extra arguments to plot

equilibriumbiomassplot

SAM equilibrium biomass plot

# Description

SAM equilibrium biomass plot

# Usage

```
equilibriumbiomassplot(fit, ...)
## Default S3 method:
equilibriumbiomassplot(fit, ...)
## S3 method for class 'samforecast'
equilibriumbiomassplot(fit, ...)
## S3 method for class 'hcr'
equilibriumbiomassplot(fit, ...)
```

# Arguments

fit the object returned from sam.fit

extra arguments transferred to plot including the following:

add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

#### **Details**

Plot of deterministic equilibrium spawners per recruit assuming biological parameters and selectivity for that year remains unchanged in the future.

equilibriumbiomasstable

equilibrium biomass table

#### **Description**

equilibrium biomass table

faytable 21

# Usage

```
equilibriumbiomasstable(fit, ...)
## Default S3 method:
equilibriumbiomasstable(fit, ...)
```

# Arguments

fit ...

... extra arguments not currently used

#### **Details**

•••

faytable

F-at-age table

# Description

F-at-age table

# Usage

```
faytable(fit, ...)
## S3 method for class 'sam'
faytable(fit, fleet = which(fit$data$fleetTypes == 0), ...)
```

# **Arguments**

fit a fitted object of class 'sam' as returned from sam.fit

... extra arguments not currently used

fleet the fleet number(s) to return F summed for (default is to return the sum of all

residual fleets).

#### **Details**

•••

22 fbarplot

fbarplot

SAM Fbar plot

# Description

```
SAM Fbar plot
```

```
fbarplot(fit, ...)
## S3 method for class 'sam'
fbarplot(
  fit,
 partial = TRUE,
 drop = NULL,
 pcol = "lightblue",
 page = NULL,
 plot = TRUE,
)
## S3 method for class 'samset'
fbarplot(
  fit,
 partial = FALSE,
 drop = NULL,
 pcol = "lightblue",
 page = NULL,
)
## S3 method for class 'samforecast'
fbarplot(
 fit,
 partial = FALSE,
 drop = NULL,
 pcol = "lightblue",
 page = NULL,
)
## S3 method for class 'hcr'
fbarplot(
  fit,
 partial = FALSE,
 drop = NULL,
```

fbartable 23

```
pcol = "lightblue",
page = NULL,
...
)
```

# **Arguments**

fit the object returned from sam.fit

... extra arguments transferred to plot including the following:
add logical, plotting is to be added on existing plot
ci logical, confidence intervals should be plotted
cicol color to plot the confidence polygon

partial true if included partial F's are to be plotted

drop number of years to be left unplotted at the end. Default (NULL) is to not show
years at the end with no catch information

pcol color of partial lines page partial ages to plot

plot true if fbar should be plotted

#### **Details**

Plot the defined fbar.

fbartable Fbartable

# **Description**

Fbar table

# Usage

```
fbartable(fit, ...)
## Default S3 method:
fbartable(fit, ...)
```

# **Arguments**

fit ...

... extra arguments not currently used

#### **Details**

•••

24 fitplot

fitfromweb

Read a fitted model from stockassessment.org

#### **Description**

Read a fitted model from stockassessment.org

#### Usage

```
fitfromweb(stockname, character.only = FALSE, return.all = FALSE)
```

# **Arguments**

stockname The short-form name of a stock on stockassessment.org. This will (currently?)

not work for stocks defined via the AD Model builder version of SAM.

character.only a logical indicating whether 'stockname' can be assumed to be a character string

return.all a logical indicating whether everything from model.RData should be returned in

an environment

#### **Details**

•••

fitplot

Plots fit to data

# Description

Plots fit to data

#### Usage

```
fitplot(fit, log = TRUE, ...)
## S3 method for class 'sam'
fitplot(fit, log = TRUE, fleets = unique(fit$data$aux[, "fleet"]), ...)
```

# Arguments

fit the object returned from sam.fit log should the plot be against log-obs

... extra arguments to plot

fleets an integer vector of fleets to plot. Default is all of them

forecast 25

forecast

forecast function to do shortterm

#### **Description**

forecast function to do shortterm

# Usage

```
forecast(
 fit,
  fscale = NULL,
  catchval = NULL,
  catchval.exact = NULL,
  fval = NULL,
  nextssb = NULL,
  landval = NULL,
  cwF = NULL,
  nosim = 1000,
 year.base = max(fit$data$years),
  ave.years = max(fit\$data\$years) + (-4:0),
  rec.years = max(fit\$data\$years) + (-9:0),
  label = NULL,
  overwriteSelYears = NULL,
  deterministic = FALSE,
  processNoiseF = TRUE,
  customWeights = NULL,
  customSel = NULL,
  lagR = FALSE,
  splitLD = FALSE,
  addTSB = FALSE,
  useSWmodel = (fit$conf$stockWeightModel >= 1),
  useCWmodel = (fit$conf$catchWeightModel >= 1),
  useMOmodel = (fit$conf$matureModel >= 1),
  useNMmodel = (fit$conf$mortalityModel >= 1),
  savesim = FALSE,
  cf.cv.keep.cv = matrix(NA, ncol = 2 * sum(fit$data$fleetTypes == 0), nrow =
    length(catchval)),
  cf.cv.keep.fv = matrix(NA, ncol = 2 * sum(fit$data$fleetTypes == 0), nrow =
    length(catchval)),
  cf.keep.fv.offset = matrix(0, ncol = sum(fit$data$fleetTypes == 0), nrow =
    length(catchval)),
 estimate = median
)
```

#### **Arguments**

fit

an assessment object of type sam, as returned from the function sam.fit

26 forecast

fscale a vector of f-scales. See details. catchval a vector of target catches. See details.

catchval.exact a vector of target catches which will be met without noise. See details.

fval a vector of target f values. See details.

nextssb a vector target SSB values the following year. See details

landval a vector of target catches. See details.

cwF a vector target custom weighted F values. customWeights must also be specified

nosim number of simulations default is 1000

year base starting year default last year in assessment. Currently it is only supported to

use last assessment year or the year before

ave.years vector of years to average for weights, maturity, M and such

rec.years vector of years to use to resample recruitment from

label optional label to appear in short table

overwriteSelYears

if a vector of years is specified, then the average selectivity of those years is used

(not recommended)

deterministic option to turn all process noise off (not recommended, as it will likely cause

bias)

processNoiseF option to turn off process noise in F

customWeights a vector of same length as number of age groups giving custom weights (cur-

rently only used for weighted average of F calculation)

customSel supply a custom selection vector that will then be used as fixed selection in all

years after the final assessment year (not recommended)

lagR if the second youngest age should be reported as recruits

splitLD if TRUE the result is split in landing and discards addTSB if TRUE the total stock biomass (TSB) is added

useSWmodel if TRUE the catch mean weight predicted from the assessment model is used

(can only be used for configurations supporting this)

useCWmodel if TRUE the catch mean weight predicted from the assessment model is used

(can only be used for configurations supporting this)

useM0model if TRUE the proportion mature predicted from the assessment model is used

(can only be used for configurations supporting this)

useNMmodel if TRUE the natural mortality predicted from the assessment model is used (can

only be used for configurations supporting this)

savesim save the individual simulations

cf.cv.keep.cv exotic option cf.cv.keep.fv exotic option

cf.keep.fv.offset

exotic option

estimate the summary function used (typically mean or median)

forecastMSY 27

#### **Details**

There are three ways to specify a scenario. If e.g. four F values are specified (e.g. fval=c(.1,.2,.3,4)), then the first value is used in the last assessment year (base.year), and the three following in the three following years. Alternatively F's can be specified by a scale, or a target catch. Only one option can be used per year. So for instance to set a catch in the first year and an F-scale in the following one would write catchval=c(10000,NA,NA,NA), fscale=c(NA,1,1,1). The length of the vector specifies how many years forward the scenarios run.

#### Value

an object of type samforecast

forecastMSY

Estimating Fmsy

# Description

**Estimating Fmsy** 

```
forecastMSY(
  fit,
  nYears = 100,
  nlminb.control = list(eval.max = 2000, iter.max = 2000),
  rec.years = c(),
  ave.years = \max(\text{fit}\text{data}\text{years}) + (-9:0),
  processNoiseF = FALSE,
)
## S3 method for class 'sam'
forecastMSY(
  fit,
  nYears = 100,
  nlminb.control = list(eval.max = 2000, iter.max = 2000, trace = 1),
  rec.years = c(),
  ave.years = \max(\text{fit}\text{data}\text{years}) + (-9:0),
  processNoiseF = FALSE,
  jacobianHScale = 0.5,
  nCatchAverageYears = 20,
)
```

28 fselectivityplot

#### **Arguments**

fit a SAM fit

nYears Number of years to forecast nlminb.control list of control variables for nlminb

rec.years Numeric vector of years to use (to calculate mean and standard deviation) for

recruitment. An empty vector will use the recruitment model.

ave.years vector of years to average for weights, maturity, M and such. Following ICES

guidelines, the default is the last 10 years.

processNoiseF Should random walk process noise be used for F?

... other arguments passed to forecast jacobianHScale Scale step size in jacobian calculation

nCatchAverageYears

Number of years to average catch over for finding MSY

#### References

Albertsen, C. M. and Trijoulet, V. (2020) Model-based estimates of reference points in an age-based state-space stock assessment model. Fisheries Research, 230, 105618. doi: 10.1016/j.fishres.2020.105618

#### See Also

forecast referencepoints

fselectivityplot SAM F-selectivity plot

#### **Description**

SAM F-selectivity plot

#### Usage

```
fselectivityplot(fit, cexAge = 1, ...)
## S3 method for class 'sam'
fselectivityplot(fit, cexAge = 1, ...)
```

# Arguments

fit An object returned from sam.fit

cexAge cex variable giving the size of the age numbers ... extra arguments transferred to barplot and text

#### **Details**

Plots selectivity in F.

generationlengthplot 29

```
generationlengthplot SAM generation length plot
```

# **Description**

SAM generation length plot

#### Usage

```
generationlengthplot(fit, ...)
## Default S3 method:
generationlengthplot(fit, ...)
## S3 method for class 'samforecast'
generationlengthplot(fit, ...)
## S3 method for class 'hcr'
generationlengthplot(fit, ...)
```

#### **Arguments**

fit the object returned from sam.fit
... extra arguments transferred to plot including the following:
add logical, plotting is to be added on existing plot
ci logical, confidence intervals should be plotted
cicol color to plot the confidence polygon

#### **Details**

Plot of life expectancy

```
generationlengthtable Generation length table
```

# Description

Generation length table

```
generationlengthtable(fit, ...)
## Default S3 method:
generationlengthtable(fit, ...)
```

30 getFleet

#### **Arguments**

fit ..

. . . extra arguments not currently used

#### **Details**

...

getAllDerivedValues

Update sam fit with additional derived values

# Description

Update sam fit with additional derived values

# Usage

```
getAllDerivedValues(fit)
```

# Arguments

fit

sam fit returned by sam.fit

### Value

Updated sam fit

getFleet

Extract a fleet observed or predicted value from a fitted object

# Description

Extract a fleet observed or predicted value from a fitted object

# Usage

```
getFleet(fit, fleet, pred = "FALSE")
```

# **Arguments**

fit A fitted object as returned from sam.fit

fleet The fleet number

pred Should it be predicted value, default is observed

getLowerBounds 31

#### **Details**

Extract for example the observed or predicted catch at age of fleet "fleet"

# Value

A matrix of observed or predicted values for fleet "fleet"

getLowerBounds Bounds

# **Description**

Bounds

# Usage

```
getLowerBounds(parameters, conf)
```

# Arguments

parameters initial values for the model in a format similar to what is returned from the defpar

function

conf model configuration in a format similar to what is returned from the defcon

function

#### Value

a named list

getResidualFleets

Extract a list of catch fleets

# **Description**

Extract a list of catch fleets

# Usage

```
getResidualFleets(fit, pred = "FALSE")
```

# **Arguments**

fit A fitted object as returned from sam.fit

pred Should it be predicted value, default is observed

#### Value

A list of matrices of observed or predicted values for catch fleets

32 grad

 ${\tt getUpperBounds}$ 

**Bounds** 

# Description

Bounds

# Usage

```
getUpperBounds(parameters, conf)
```

# Arguments

parameters initial values for the model in a format similar to what is returned from the defpar

function

conf model configuration in a format similar to what is returned from the defcon

function

# Value

a named list

grad

Calculate gradient of a function

# **Description**

Calculate gradient of a function

# Usage

```
grad(
  func,
  x,
  h = abs(1e-04 * x) + 1e-04 * (abs(x) < sqrt(.Machine$double.eps/7e-07)),
  ...
)</pre>
```

# Arguments

```
func function

x parameter values

h step size

... passed to func
```

her 33

#### Value

gradient vector

hcr

Harvest control rule forecast

# Description

The formula below is used to determine a new F based on the previous SSB.

```
F = \begin{cases} F_{cap} & SSB < B_{cap} \\ min\left(F_{target}, \max\left(F_{origin}, (SSB - B_{origin}) \cdot (F_{target} - F_{origin}) / (B_{trigger} - B_{origin})\right)\right) & SSB \geq B_{cap} \end{cases}
If B_{trigger} = B_{origin} and SSB \geq B_{cap}, F_{target} is always returned.
```

# Usage

```
hcr(fit, ...)
## S3 method for class 'sam'
hcr(
  fit,
  nYears = 20,
  Ftarget,
  Btrigger,
  Forigin = 0,
  Borigin = 0,
  Fcap = 0,
  Bcap = 0,
  nosim = 10000,
  ave.years = max(fit\$data\$years) + (-4:0),
  rec.years = numeric(0),
  preForecast = list(),
  currentSSB = FALSE,
)
```

# **Arguments**

fit	A SAM fit
	additional arguments passed to modelforecast
nYears	Number of years to forecast
Ftarget	Target F for high SSB
Btrigger	SSB that triggers the control rule
Forigin	F used for SSB = Borigin

ibc

Borigin Between Blim and Btrigger, F values are selected based on linear interpolation

from Forigin to Ftarget

Fcap F for SSB < Bcap

Bcap SSB for which Fcap is used below

nosim Number of simulations to do. If NULL a model forecast based on the Laplace

approximation is used

ave.years vector of years to average for weights, maturity, M and such

rec. years vector of years to use to resample recruitment from. If an empty vector is given,

recruitment is based on the fitted model.

preForecast list of forecast parameters (i.e., fval, fscale, catchval, landval, or nextssb) to use

before the HCR

currentSSB if TRUE, SSB at the begining of the control rule year is used. If FALSE, SSB at

the begining of the previous year is used.

#### Value

model forecast using a harvest control rule her model forecast object

#### See Also

modelforecast

ibc Integrated spline basis for use with formula interface

### **Description**

Integrated spline basis for use with formula interface

#### Usage

```
ibc(x, df = 3L, knots = NULL, Boundary.knots = range(x), intercept = FALSE)
```

### **Arguments**

x Points to evaluate the basis in

df Degrees of freedom

knots Internal knots. If NULL, they are selected from quantiles of x.

Boundary.knots Boundary knots. Defaults to range of x

intercept Include an intercept in basis?

### Value

A spline basis

icesAdviceRule 35

icesAdviceRule F	Forecast with an	ICES advice rule
------------------	------------------	------------------

# **Description**

Forecast with an ICES advice rule

# Usage

```
icesAdviceRule(
    x,
    Fmsy,
    MSYBtrigger,
    Blim,
    nosim = 10000,
    ave.years = max(x$data$years) + (-4:0),
    rec.years = numeric(0),
    preForecast = list(),
    currentSSB = FALSE,
    ...
)
```

# Arguments

х	Fitted assessment model
Fmsy	ICES Fmsy which is used as target F
MSYBtrigger	ICES MSYBtrigger below which F is reduced
Blim	ICES Blim below which F is set to zero.
nosim	Number of simulations to do. If NULL a model forecast based on the Laplace approximation is used
ave.years	vector of years to average for weights, maturity, M and such
rec.years	vector of years to use to resample recruitment from. If an empty vector is given, recruitment is based on the fitted model.
preForecast	list of forecast parameters (i.e., fval, fscale, catchval, landval, or nextssb) to use before the HCR
currentSSB	if TRUE, SSB at the begining of the control rule year is used. If FALSE, SSB at the begining of the previous year is used.
• • •	Other arguments passes to hcr

# Value

her object

# Warning

The function does not make a short term forecast to see if fishing can continue below Blim.

#### References

ICES (2021) Advice on fishing opportunities. DOI: 10.17895/ices.advice.7720

#### See Also

hcr

iibc

Double integrated spline basis for use with formula interface

# Description

Double integrated spline basis for use with formula interface

# Usage

```
iibc(x, df = 3L, knots = NULL, Boundary.knots = range(x), intercept = FALSE)
```

# **Arguments**

x Points to evaluate the basis in

df Degrees of freedom

knots Internal knots. If NULL, they are selected from quantiles of x.

Boundary.knots Boundary knots. Defaults to range of x

intercept Include an intercept in basis?

#### Value

A spline basis

```
is.whole.positive.number
```

Function to test if x is ...

# Description

Function to test if x is ...

```
is.whole.positive.number(x, tol = .Machine$double.eps^0.5)
```

jacobian 37

## Arguments

```
x numbertol precision
```

## **Details**

•••

jacobian

Calculate jacobian of a function

# Description

Calculate jacobian of a function

# Usage

```
jacobian(
  func,
  x,
  h = abs(1e-04 * x) + 1e-04 * (abs(x) < sqrt(.Machine$double.eps/7e-07)),
  ...
)</pre>
```

## Arguments

```
func function

x parameter values

h step size

... passed to func
```

## Value

jacobian matrix

jit

jit Jitter runs

# Description

Jitter runs

# Usage

```
jit(
   fit,
   nojit = 10,
   par = defpar(fit$data, fit$conf),
   sd = 0.25,
   ncores = detectCores()
)
```

# Arguments

fit	a fitted model object as returned from sam.fit
nojit	a list of vectors. Each element in the list specifies a run where the fleets mentioned are omitted
par	initial values to jitter around. The defaule ones are returned from the defpar function
sd	the standard deviation used to jitter the initial values (most parameters are on a log scale, so similar to cv)
ncores	the number of cores to attemp to use

# **Details**

•••

# Value

A "samset" object, which is basically a list of sam fits

leaveout 39

leaveout

leaveout run

#### **Description**

leaveout run

### Usage

```
leaveout(
   fit,
   fleet = as.list(2:fit$data$noFleets),
   ncores = detectCores(),
   ...
)
```

### **Arguments**

fit a fitted model object as returned from sam.fit

fleet a list of vectors. Each element in the list specifies a run where the fleets men-

tioned are omitted

ncores the number of cores to attemp to use

... extra arguments to sam. fit

#### **Details**

•••

lifeexpectancyplot

SAM life expectancy plot

### **Description**

SAM life expectancy plot

```
lifeexpectancyplot(fit, atRecruit = TRUE, ...)
## Default S3 method:
lifeexpectancyplot(fit, atRecruit = TRUE, ylimAdd = fit$conf$maxAge, ...)
## S3 method for class 'samforecast'
lifeexpectancyplot(fit, atRecruit = TRUE, ylimAdd = fit$conf$maxAge, ...)
## S3 method for class 'hcr'
lifeexpectancyplot(fit, atRecruit = TRUE, ylimAdd = fit$conf$maxAge, ...)
```

40 lifeexpectancytable

### **Arguments**

fit the object returned from sam.fit

atRecruit If true, show life expectancy given survival until minAge, otherwise show life

expectancy at birth

. . . extra arguments transferred to plot including the following:

add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

ylimAdd values to add when calculating ylim for the plot

### **Details**

Plot of life expectancy

lifeexpectancytable Life expectancy table

## Description

Life expectancy table

#### Usage

```
lifeexpectancytable(fit, atRecruit = TRUE, ...)
## Default S3 method:
lifeexpectancytable(fit, atRecruit = TRUE, ...)
```

### **Arguments**

fit ..

atRecruit If true, show life expectancy given survival until minAge, otherwise show life

expectancy at birth

... extra arguments not currently used

### **Details**

•••

loadConf 41

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Loads a model configuration from a file

### **Description**

Loads a model configuration from a file

### Usage

```
loadConf(dat, file, patch = TRUE)
```

### Arguments

dat sam data list as returned from the function setup.sam.data

file the file to read the configuration from

patch logical if TRUE missing entries will be automatically filled with default values

#### **Details**

function useful loading a model configuration. Such a configuration can be saved via the saveConf function

logLik.sam

Log likelihood of sam object

## Description

Log likelihood of sam object

#### Usage

```
## S3 method for class 'sam'
logLik(object, ...)
```

### **Arguments**

object sam fitted object as returned from the sam.fit function extra arguments

#### **Details**

log likelihood of a sam model run

modelDescription

Description of model

### **Description**

Description of model

### Usage

```
modelDescription(fit, ...)
```

## Arguments

fit returned object from sam.fit
... Additional parameters to be passed to ...

#### **Details**

•••

modelforecast

Model based forecast function

### Description

Model based forecast function Model based forecast function

```
modelforecast(fit, ...)
## S3 method for class 'sam'
modelforecast(
    fit,
    constraints = NULL,
    fscale = NULL,
    catchval = NULL,
    fval = NULL,
    nextssb = NULL,
    landval = NULL,
    findMSY = NULL,
    hcr = NULL,
    nosim = 0,
    year.base = max(fit$data$years),
```

```
ave.years = c(),
  rec.years = c(),
  label = NULL,
  overwriteSelYears = NULL,
  deterministicF = FALSE,
  processNoiseF = FALSE,
  resampleFirst = !is.null(nosim) && nosim > 0,
  customSel = NULL,
  lagR = FALSE,
  splitLD = FALSE,
  addTSB = FALSE,
  biasCorrect = FALSE,
  returnAllYears = FALSE,
  nCatchAverageYears = 1,
  returnObj = FALSE,
  hcrConf = numeric(0),
  hcrCurrentSSB = 0,
  progress = TRUE,
  estimate = median,
  silent = TRUE,
  newton_config = NULL,
)
```

## Arguments

fit an assessment object of type sam, as returned from the function sam.fit

... other variables used by the methods

constraints a character vector of forecast constraint specifications

fscale a vector of f-scales. See details.

catchval a vector of target catches. See details. fval a vector of target f values. See details.

nextssb a vector target SSB values the following year. See details.

landval a vector of target catches. See details. findMSY Should not be used. See forecastMSY.

hcr Should not be used. See hcr.

nosim number of simulations. If 0, the Laplace approximation is used for forecasting.

year .base starting year default last year in assessment. Currently it is only supported to

use last assessment year or the year before

ave.years vector of years to average for weights, maturity, M and such

rec. years vector of years to use to resample recruitment from. If the vector is empty, the

stock recruitment model is used.

label optional label to appear in short table

overwriteSelYears

if a vector of years is specified, then the average selectivity of those years is used

(not recommended)

deterministicF option to set F variance to (almost) zero (not recommended)

processNoiseF option to turn off process noise in F resampleFirst Resample base year when nosim > 0?

customSel supply a custom selection vector that will then be used as fixed selection in all

years after the final assessment year (not recommended)

lagR if the second youngest age should be reported as recruits

splitLD if TRUE the result is split in landing and discards addTSB if TRUE the total stock biomass (TSB) is added

biasCorrect Do bias correction of reported variables. Can be turned off to reduce running

time (not recommended).

returnAllYears If TRUE, all years are bias corrected. Otherwise, only forecast years are cor-

rected.

nCatchAverageYears

Should not be used. See forecastMSY.

return0bj Only return TMB object?

hcrConf Should not be used. See hcr.

hcrCurrentSSB Should not be used. See hcr.

progress Show progress bar for simulations?

estimate the summary function used (typically mean or median) for simulations

silent Passed to MakeADFun. Should the TMB object be silent?

newton\_config Configuration for newton optimizer to find F values. See ?TMB::newton for

details. Use NULL for TMB defaults.

#### **Details**

Function to forecast the model under specified catch constraints. In the forecast, catch constraints are used to set the mean of the log(F) process. Therefore, catch constraints are not matched exactly in individual simulations (unlike the forecast function simulations). Likewise, the summary of a specific set of simulations will not match exactly due to random variability. By default, recruitment is forecasted using the estimated recruitment model. If a vector of recruitment years is given, recruitment is forecasted using a log-normal distribution with the same mean and variance as the recruitment in the years given. This is different from the forecast function, which samples from the recruitment estimates. Catch scenarios are specified by a vector of target constraints. The first value determines F in the year after the base year.

#### Value

an object of type samforecast

#### F based constraints

Forecasts for F values are specified by the format "F[f,a0-a1]=x" where f is the residual catch fleet and a0-a1 is an age range. For example, "F[2,2-4]=0.3" specifies that the average F for the second fleet over ages 2-4 should be 0.3. If an "\*" is added to the target value, the target will be relative to the year before. For example, "F[2,2-4]=0.9\*" specifies that the average F for the second fleet over ages 2-4 should be 90 If the fleet is omitted (e.g., F[2-4]), the target is for the total F. If the age range is omitted (e.g., F[2]), the fbar range of the model is used. Likewise, both fleet and age range can be omited (e.g., F=0.3) to specify a value for total F with the range used in the model.

#### **Catch/Landing based constraints**

Forecasts for catch and landing values are specified by the format "C[f,a0-a1]=x" for catch and "L[f,a0-a1]" for landings. If the age range is omitted, all modelled ages are used. Otherwise, the format is similar to F based scenarios. If an "\*" is added to the target value, the target will be relative to the year before. Further, the catch target for a fleet can be relative to the total by adding "\*C" or to another fleet by adding "\*C[f]" where f is the fleet number. The same age range will always be used. Likewise, relative landing targets can be specified using "\*", "\*L", or "\*L[f]" for targets relative to last year, the total, or fleet f, respectively.

### SSB/TSB at the beginning of next year based constraints

Forecasts for spawning stock biomass (SSB) and total stock biomass (TSB) values are specified by the format "SSB[a0-a1]=x" for SSB and "TSB[a0-a1]" for TSB. The format is similar to catch/landing based scenarios. However, fleets have no effect. If an "\*" is added to the target value, the target will be relative to the year before. Note that SSB amd TSB used for catch constraints are at the beginning of the next year to avoid dependence on future F values. Therefore, the values will differ from the output SSB and TSB estimates if propM or propF are not zero.

#### **Combining constraints**

Constraints for different fleets can be combined by "&". For example, "F[2-4]=0.5 & C[2]=10000" specifies that total Fbar over ages 2-4 should be 0.5 while the catch for the second residual catch fleet should be 10,000t. The constraints cannot affect within-fleet selectivity. Therefore, a fleet can at most have one constraint per year, and the total number of constraints cannot exceed the number of catch fleets. That is, if a constraint is given for the sum of fleets, there must be at least one fleet without any constraints. For fleets where no constraints are given, a constraint is set to keep their relative Fs constant.

#### Values relative to previous year

Catch constraints specified as specific values are inherently different from catch constraints specified as relative values, even if they lead to the same F. Catch constraints specified as relative values will propagate the uncertainty in, e.g, F from previous years whereas constraints specified as specific values will not. This is different from the forecast function where, for example, a forecast using fval is the same as a forecast using fscale, if they lead to the same F.

46 modeltable

#### **Old specification**

It is also possible to specify forecast constraints in a way similar to the forecast function. There are four ways to specify a scenario. If e.g. four F values are specified (e.g. fval=c(.1,.2,.3,4)), then the first value is used in the year after the last assessment year (base.year + 1), and the three following in the three following years. Alternatively F's can be specified by a scale, or a target catch. Only one option can be used per year. So for instance to set a catch in the first year and an F-scale in the following one would write catchval=c(10000,NA,NA,NA), fscale=c(NA,1,1,1). If only NA's are specified in a year, the F model is used for forecasting. The length of the vector specifies how many years forward the scenarios run. Unlike the forecast function, no value should be given for the base year. Internally, the old specification is translated such that "fval=x" becomes "F=x", "fscale=x" becomes "F=x\*", "catchval=x" becomes "C=x", "nextssb=x" becomes "SSB=x", and "landval=x" becomes "L=x".

#### Forecasts using Laplace approximation or simulations

NA

#### Warnings

Long term forecasts with random walk recruitment can lead to unstable behaviour and difficulties finding suitable F values for the constraints. If no suitable F value can be found, an error message will be shown, and F values will be NA or NaN. Likewise, forecasts leading to high F values in some years may cause problems for the optimization as they will be used as starting values for the next years. Since the model works on log space, all target values should be strictly positive. Values too close to zero may cause problems.

#### See Also

forecast

modeltable

model table

#### **Description**

model table

```
modeltable(fits, ...)
## S3 method for class 'sam'
modeltable(fits, ...)
## S3 method for class 'samset'
modeltable(fits, ...)
```

model Version Info 47

### **Arguments**

fits A sam fit as returned from the sam.fit function, or a collection c(fit1, fit2, ...) of

such fits

... extra arguments not currently used

#### **Details**

•••

modelVersionInfo

Description of model

# Description

Description of model

## Usage

```
modelVersionInfo(fit, ...)
```

### **Arguments**

fit returned object from sam.fit

... Additional parameters to be passed to ...

#### **Details**

Writes a string to install the version of the package which was used to run the model.

mohn

Mohn's rho calculation

# Description

Mohn's rho calculation

```
mohn(fits, what = NULL, lag = 0, ...)
## S3 method for class 'samset'
mohn(fits, what = NULL, lag = 0, ...)
```

48 nscodConf

### **Arguments**

fits a samset object as returned from the retro function.

what a function computing the quantity to calculate Mohn's rho for (default NULL

computes Fbar, SSB, and R).

lag applied to fits and reference fit.

... extra arguments

#### **Details**

•••

nobs.sam

Extract number of observations from sam object

## Description

Extract number of observations from sam object

## Usage

```
## S3 method for class 'sam'
nobs(object, ...)
```

## Arguments

object sam fitted object as returned from the sam. fit function

... extra arguments

#### **Details**

...

nscodConf nscodConf

# Description

nscodConf

```
data("nscodConf")
```

nscodData 49

### **Format**

The format is: \$ minAge \$ maxAge \$ maxAgePlusGroup \$ keyLogFsta \$ corFlag \$ keyLogFpar \$ keyQpow \$ keyVarF \$ keyVarLogN \$ keyVarObs \$ stockRecruitmentModelCode \$ noScaledYears \$ keyScaledYears \$ keyParScaledYA \$ fbarRange

### **Details**

...

#### **Source**

...

#### References

•••

#### **Examples**

```
data(nscodConf)
## maybe str(nscodConf); plot(nscodConf) ...
```

nscodData

nscodData

## Description

nscodData

### Usage

```
data("nscodData")
```

### **Format**

The format is: \$ noFleets \$ fleetTypes \$ sampleTimes \$ noYears \$ years \$ nobs \$ idx1 \$ idx2 \$ aux \$ logobs \$ propMat \$ stockMeanWeight \$ catchMeanWeight \$ natMor \$ landFrac \$ disMeanWeight \$ landMeanWeight \$ propF \$ propM

#### **Details**

••

### Source

...

50 nscodParameters

#### References

...

## Examples

```
data(nscodData)
## maybe str(nscodData) ; plot(nscodData) ...
```

nscodParameters

nscodParameters

## Description

nscodParameters

## Usage

```
data("nscodParameters")
```

#### **Format**

The format is: List of 14  $\log Fpar \log Qpow \log GdLogFsta \log GdLogN \log GdLogObs rec_loga rec_logb itrans_rho \log Gcale \log GlogFsta \log GgN glogFsta g$ 

### **Details**

...

#### Source

•••

#### References

...

# **Examples**

```
data(nscodParameters)
## maybe str(nscodParameters); plot(nscodParameters) ...
```

ntable 51

ntable

N table

# Description

N table

## Usage

```
ntable(fit, ...)
## S3 method for class 'sam'
ntable(fit, ...)
```

## Arguments

fit .

... extra arguments not currently used

### **Details**

...

 ${\tt obscorrplot}$ 

Plots the estimated correlation matrices by fleet.

## Description

Plots the estimated correlation matrices by fleet.

## Usage

```
obscorrplot(fit, ...)
## S3 method for class 'sam'
obscorrplot(fit, ...)
```

## **Arguments**

```
fit the object returned from sam.fit
... extra arguments to plot
```

52 parplot

obscov

Extract observation covariance matrices from a SAM fit

## Description

Extract observation covariance matrices from a SAM fit

## Usage

```
obscov(fit, corr = FALSE, ...)
## S3 method for class 'sam'
obscov(fit, corr = FALSE, ...)
## S3 method for class 'samset'
obscov(fit, corr = FALSE, ...)
```

#### **Arguments**

fit the object returned from sam.fit

corr if TRUE return correlation matrices rather than covariances

extra arguments not currently used

### Value

a list of matrices

parplot

SAM parameter plot

## Description

SAM parameter plot

```
parplot(fit, cor.report.limit = 0.95, ...)
## S3 method for class 'sam'
parplot(fit, cor.report.limit = 0.95, ...)
## S3 method for class 'samset'
parplot(fit, cor.report.limit = 0.95, ...)
```

partable 53

### **Arguments**

```
fit the object returned from sam.fit

cor.report.limit

correlations with absolute value > this number is reported in the plot

extra arguments transferred to plot
```

### **Details**

Plot of all estimated model parameters (fixed effects). Shown with confidence interval.

partable

parameter table

# Description

parameter table

### Usage

```
partable(fit, ...)
## S3 method for class 'sam'
partable(fit, ...)
```

### **Arguments**

fit .

... extra arguments not currently used

### **Details**

...

plot.hcr

Plot her object

## Description

Plot her object

```
## S3 method for class 'hcr'
plot(x, ...)
```

54 plot.samforecast

### **Arguments**

x output from the hcr function

... extra arguments

#### **Details**

...

plot.sam

Plot sam object

## Description

Plot sam object

### Usage

```
## S3 method for class 'sam' plot(x, ...)
```

#### **Arguments**

x fitted object as returned from the sam. fit function.

extra arguments (not possible to use add=TRUE — instead collect to a list of fits using e.g the c(...), and then plot that collected object).

### **Details**

gives a 3 plot overview plot og ssb, fbar, and recruits. These plots are available individually via the functions ssbplot, fbarplot, and recplot.

plot.samforecast

Plot samforecast object

### **Description**

Plot samforecast object

```
## S3 method for class 'samforecast' plot(x, ...)
```

plot.samres 55

### **Arguments**

. . .

fitted object as returned from the sam. fit function Χ extra arguments

## **Details**

plot.samres

Plot sam residuals

## **Description**

Plot sam residuals

## Usage

```
## S3 method for class 'samres'
plot(x, type = "bubble", ...)
```

# **Arguments**

```
an object of type 'samres' as returned from functions residuals.sam or procres.
Χ
                  either "bubble" (default) or "summary"
type
                  extra arguments
. . .
```

#### **Details**

In the "bubble" type red indicate negative residuals and blue positive. The area of the circles scales with the absolute size of the residuals.

## **Examples**

```
## Not run:
data(nscodData)
data(nscodConf)
data(nscodParameters)
fit <- sam.fit(nscodData, nscodConf, nscodParameters)</pre>
par(ask=FALSE)
plot(residuals(fit))
## End(Not run)
```

56 plot.samypr

plot.samset

Plot sam object

# Description

Plot sam object

### Usage

```
## S3 method for class 'samset' plot(x, ...)
```

## Arguments

x fitted object as returned from the sam. fit function.

... extra arguments

#### **Details**

•••

plot.samypr

Plot sam object

# Description

Plot sam object

## Usage

```
## S3 method for class 'samypr' plot(x, ...)
```

# Arguments

х ...

... extra arguments

## **Details**

...

plotby 57

plotby

Plot by one or two

## Description

Plot by one or two

# Usage

```
plotby(
 x = NULL,
 y = NULL,
 z = NULL
 x.line = NULL,
 y.line = NULL,
  z.line = NULL,
 by = NULL,
 bubblescale = 1,
 x.common = !is.null(x),
 y.common = !is.null(y),
 z.common = !is.null(z),
 xlab = NULL,
 ylab = NULL,
 xlim = NULL,
 ylim = NULL,
 zmax = NULL,
 axes = TRUE,
)
```

## Arguments

Χ	numeric vector of points to be plotted
у	numeric vector of points to be plotted
Z	numeric vector of points to be plotted
x.line	numeric vector of points of line to be added
y.line	numeric vector of points of line to be added
z.line	numeric vector of points of line to be added
by	vector or two column matrix to create sub sets from
by bubblescale	vector or two column matrix to create sub sets from scaling of bubble size
3	
bubblescale	scaling of bubble size
bubblescale x.common	scaling of bubble size logical: use same x-axis for all plots
bubblescale x.common y.common	scaling of bubble size logical: use same x-axis for all plots logical: use same y-axis for all plots

58 plotit

ylab	normal graphical parameter
xlim	normal graphical parameter
ylim	normal graphical parameter
zmax	internally used to scale bubbles similarly
axes	normal graphical parameter
	additional graphical parameters

### **Details**

Function used for splitting plots e.g. used to plot residuals

## **Examples**

```
exdat<-expand.grid(age=1:5, year=1950:2016, fleet=1:3)
exdat$perfectres<-rnorm(nrow(exdat))
attach(exdat)
par(ask=FALSE)
plotby(year,age,perfectres, by=fleet)
detach(exdat)</pre>
```

plotit

Plot helper

### **Description**

Plot helper

```
plotit(fit, what, ...)
## S3 method for class 'sam'
plotit(
  fit,
  what,
  x = fit data years,
  ylab = what,
  xlab = "Years",
  ex = numeric(0),
  trans = function(x) x,
  add = FALSE,
  ci = TRUE,
  cicol = gray(0.5, alpha = 0.5),
  addCI = NA,
  drop = 0,
  unnamed.basename = "current",
```

plotit 59

```
xlim = NULL,
 ylim = NULL,
 ylimAdd = NA,
)
## S3 method for class 'samset'
plotit(
 fit,
 what,
 x = fit$data$years,
 ylab = what,
 xlab = "Years",
  ex = numeric(0),
  trans = function(x) x,
  add = FALSE,
  ci = TRUE,
  cicol = gray(0.5, alpha = 0.5),
  addCI = rep(FALSE, length(fit)),
  drop = 0,
  unnamed.basename = "current",
  xlim = NULL,
)
## S3 method for class 'samforecast'
plotit(
 fit,
 what,
 x = fit data years,
 ylab = what,
 xlab = "Years",
  ex = numeric(0),
  trans = function(x) x,
  add = FALSE,
  ci = TRUE,
  cicol = gray(0.5, alpha = 0.5),
  addCI = NA,
  drop = 0,
  unnamed.basename = "current",
  xlim = NULL,
 ylim = NULL,
)
## S3 method for class 'hcr'
plotit(
 fit,
```

60 plotit

```
what,
x = fit$data$years,
ylab = what,
xlab = "Years",
ex = numeric(0),
trans = function(x) x,
add = FALSE,
ci = TRUE,
cicol = gray(0.5, alpha = 0.5),
addCI = NA,
drop = 0,
unnamed.basename = "current",
xlim = NULL,
...
)
```

## Arguments

	fit	the fitted object from sam.fit of a set of such fits c(fit1,fit2)
	what	quoted name of object to extract
		extra arguments transferred to plot
	x	x-values
	ylab	label on y-axis
	xlab	label on x-axis
	ex	extra y's to make room for
	trans	function to transform values by
	add	logical, plotting is to be added on existing plot
	ci	logical, confidence intervals should be plotted
	cicol	color to plot the confidence polygon
	addCI	A logical vector indicating if confidence intervals should be plotted for the added fits.
	drop	number of years to be left unplotted at the end.
unnamed.basename		
		the name to assign an unnamed basefit
	xlim	xlim for the plot
	ylim	ylim for the plot
	ylimAdd	values to add when calculating ylim for the plot

## **Details**

The basic plotting used bu many of the plotting functions (e.g. ssbplot, fbarplot ...)

predstdplot 61

predstdplot	Prediction-standard deviation plot	

# Description

Prediction-standard deviation plot

# Usage

```
predstdplot(
   fit,
   fleet,
   age = NULL,
   type = "log",
   ylim = NULL,
   ylab = "Standard deviation",
   xlab = "Prediction",
   main = "Pred-std relation",
   ...
)
```

# Arguments

fit	A sam fit object returned from sam.fit.
fleet	Fleet number to plot relation between prediction and standard deviation.
age	Relation at age. Only used in cases with more than one relation within the same fleet.
type	Either 'log' or 'natural': relation for observations on a log or natural scale.
ylim	Optional, sent to plot
ylab	Optional, sent to plot
xlab	Optional, sent to plot
main	Optional, sent to plot
	Sent to plot

## **Details**

Plot the relation between observation prediction and standard deviation.

62 print.sam

print.hcr

Print hcr object

## Description

Print her object

## Usage

```
## S3 method for class 'hcr'
print(x, ...)
```

# Arguments

x a sam her object as returned by her

... extra arguments

### **Details**

prints the HCR forecast

print.sam

Print sam object

## Description

Print sam object

## Usage

```
## S3 method for class 'sam'
print(x, ...)
```

## **Arguments**

x the fitted object as returned from the sam. fit function

... extra arguments

### **Details**

prints the log-likelihood and the main convergence criteria

print.samcoef 63

print.samcoef

Print samcoef object

## Description

Print samcoef object

### Usage

```
## S3 method for class 'samcoef'
print(x, ...)
```

## Arguments

x samcoef object as returned from the coef. sam function

... extra arguments

print.samforecast

Print samforecast object

## Description

Print samforecast object

### Usage

```
## S3 method for class 'samforecast' print(x, ...)
```

# Arguments

x an object as returned from the forecast function

... extra arguments

#### **Details**

•••

print.samset

print.samres

Print samres object

# Description

Print samres object

### Usage

```
## S3 method for class 'samres' print(x, ...)
```

## Arguments

x a sam residual object as returned from either residuals. sam or procres

... extra arguments

#### **Details**

prints the residuals as a data.frame

print.samset

Print samset object

## Description

Print samset object

### Usage

```
## S3 method for class 'samset' print(x, ...)
```

# Arguments

x a list of sam models

... extra arguments

### **Details**

...

print.samypr 65

print.samypr

Print samypr object

#### **Description**

Print samypr object

## Usage

```
## S3 method for class 'samypr'
print(x, ...)
```

### **Arguments**

x an object as returned from the ypr function

... extra arguments

#### **Details**

...

```
print.sam_referencepoints
```

Print referencepoint object

## Description

Print referencepoint object

### Usage

```
## S3 method for class 'sam_referencepoints'
print(x, tables = c("F", "Biomass", "Yield"), digits = 4, format = "f", ...)
```

## Arguments

```
x a sam referencepoint object as returned by referencepoints
tables tables to print
digits number of digits to print
format printing format for numbers
... extra arguments
```

### **Details**

prints the F reference point table

66 qtable

procres

Compute process residuals (single joint sample)

## Description

Compute process residuals (single joint sample)

## Usage

```
procres(fit, map = fit$obj$env$map, ...)
```

## Arguments

 $fit \hspace{1cm} \text{the fitted object as returned from the } \textbf{sam. fit} \hspace{1cm} \textbf{function}$ 

map map from original fit

... extra arguments (not currently used)

### **Details**

Single joint sample residuals of log(F) and log(N)

### Value

an object of class samres

qtable

table of survey catchabilities

## Description

table of survey catchabilities

### Usage

```
qtable(fit, ...)
```

### **Arguments**

fit ..

... extra arguments not currently used

#### **Details**

...

qtable.sam 67

qtable.sam

table of survey catchabilities

## Description

table of survey catchabilities

### Usage

```
## S3 method for class 'sam'
qtable(fit, ...)
```

## **Arguments**

. . .

fit A sam fit as returned from the sam.fit function extra arguments not currently used

qtableplot

plot survey catchabilities

## Description

```
plot survey catchabilities
plot survey catchabilities
```

## Usage

```
qtableplot(qt, exp = FALSE)
## S3 method for class 'samqtable'
qtableplot(qt, exp = FALSE)
```

## Arguments

An object of class 'samqtable' as returned from qtable qt

exp if true return on natural scale rather than log 68 read.ices

read.data.files

Read all standard data SAM files and return a list as created by 'setup.sam.data'

### Description

Read all standard data SAM files and return a list as created by 'setup.sam.data'

#### Usage

```
read.data.files(dir = ".")
```

#### **Arguments**

dir

Directory to read from

#### **Details**

Read all standard SAM data files

#### Value

list (as created by 'setup.sam.data')

read.ices

Function to read ICES/CEFAS data files and validate if input makes sense

### **Description**

Function to read ICES/CEFAS data files and validate if input makes sense

### Usage

```
read.ices(filen)
```

### **Arguments**

filen

The filename

### Details

First two lines are ignored and can be used for comments. Can read formats 1 full, 2 row, 3 scalar, and 5 column

Tests: Formatcode is valid, years and ages are pos. integers minimum <= maximum for years and ages number of rows and coulmns match year and age ranges data contains only numbers.

Returns: A validated data matrix.

read.surveys 69

read.surveys

Function to read ices survey format

# Description

Function to read ices survey format

# Usage

```
read.surveys(filen)
```

## **Arguments**

filen

the file

### **Details**

...

read.table.nowarn

Function to supress incomplete final line warning

# Description

Function to supress incomplete final line warning

## Usage

```
read.table.nowarn(...)
```

## Arguments

... arguments

### **Details**

...

70 rectable

recplot

SAM Recruits plot

## Description

SAM Recruits plot

### Usage

```
recplot(fit, lagR = FALSE, ...)
## S3 method for class 'sam'
recplot(fit, lagR = FALSE, ...)
## S3 method for class 'samset'
recplot(fit, lagR = FALSE, ...)
## S3 method for class 'samforecast'
recplot(fit, lagR = FALSE, ...)
## S3 method for class 'hcr'
recplot(fit, lagR = FALSE, ...)
```

## **Arguments**

fit the object returned from sam.fit

lagR use the age after the youngest as R

... extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

## **Details**

Plot of numbers of recruits (youngest age class)

rectable

Recruit table

### Description

Recruit table

reduce 71

#### Usage

```
rectable(fit, lagR = FALSE, ...)
## Default S3 method:
rectable(fit, lagR = FALSE, ...)
```

### **Arguments**

fit ..

 $\begin{tabular}{lll} lagR & use the age after the youngest as $R$ \\ $\dots$ & extra arguments not currently used \\ \end{tabular}$ 

### **Details**

•••

reduce

reduce helper function to reduce data

## **Description**

reduce helper function to reduce data

## Usage

```
reduce(data, year = NULL, fleet = NULL, age = NULL, conf = NULL)
```

#### **Arguments**

data a data object as returned by the function setup.sam.data

year a vector of years to be excluded.

fleet a vector of fleets to be excluded.

age a vector of ages fleets to be excluded.

conf an optional corresponding configuration to be modified along with the data

change. Modified is returned as attribute "conf"

#### **Details**

When more than one vector is supplied they need to be of same length, as only the pairs are excluded

72 referencepoints

referencepoints

Estimate reference points

## Description

Estimate reference points

```
referencepoints(
  fit,
  nYears,
 Fsequence,
  aveYears,
  selYears,
  SPRpercent,
  catchType,
 MSYreduction,
  newtonSteps = 3,
 optN = 100,
  jacobianHScale = 0.5,
)
## S3 method for class 'sam'
referencepoints(
  fit,
 nYears = 100,
 Fsequence = seq(0, 4, len = 200),
 aveYears = max(fit$data$years) + (-9:0),
  selYears = max(fit$data$years),
  SPRpercent = c(0.35),
  dYPRpercent = c(0.1),
 B0percent = c(0.2),
  catchType = "catch",
 MSYreduction = c(0.05),
  newtonSteps = 3,
  optN = 20,
  jacobianHScale = 0.5,
  fixRP = c(),
 RecCorrection = "median",
 biasCorrect = FALSE,
 nlminb.control = list(eval.max = 1000, iter.max = 1000),
)
```

referencepoints 73

#### **Arguments**

fit an object to calculate reference points for

nYears Number of years to use in per-recruit calculations

Fsequence Sequence of F values used to report per-recruit and equilibrium values

aveYears Vector of year indices used to calculate average natural mortality, weights, etc.

Following ICES guidelines, the default is the last 10 years (starting at 0)

selYears Vector of year indices used to calculate selectivity (starting at 0)

SPRpercent Vector of x values for F[x \* 100%] reference points. Default is 0.35.

catchType Catch type used: (total) catch, landings, discard.

MSYreduction Vector of proportions for MSY ranges. Default is 0.05 giving an MSY range

corresponding to no more than a 5% yield reduction.

newtonSteps Number of additional Newton steps at the end of the reference point optimiza-

tion.

optN N used for numerical optimizers to find equilibrium biomass

jacobianHScale Scale step size in jacobian calculation

... not used

dYPRpercent Defunct

B0percent Defunct

fixRP Defunct

RecCorrection Defunct

biasCorrect Defunct

nlminb.control Defunct

## Value

a sam\_referencepoints fit

# References

Albertsen, C. M. and Trijoulet, V. (2020) Model-based estimates of reference points in an age-based state-space stock assessment model. Fisheries Research, 230, 105618. doi: 10.1016/j.fishres.2020.105618

#### See Also

forecastMSY

74 residuals.sam

refit

Re-fit a model from stockassessment.org

# Description

Re-fit a model from stockassessment.org

## Usage

```
refit(fit, newConf, startingValues, ...)
```

#### **Arguments**

fit a sam fit or the name of a fit from stockassessment.org

newConf list changes to the configuration

startingValues list of parameter values to use as starting values

... Arguments passed to sam.fit

#### Value

A new sam fit

residuals.sam

Extract residuals from sam object

## **Description**

Extract residuals from sam object

## Usage

```
## S3 method for class 'sam'
residuals(object, discrete = FALSE, ...)
```

## **Arguments**

object sam fitted object as returned from the sam. fit function

discrete logical if model contain discrete observations
... extra arguments for TMB's oneStepPredict

## **Details**

one-observation-ahead quantile residuals are calculated

...

retro 75

retro

retro run

#### **Description**

retro run

## Usage

```
retro(fit, year = NULL, ncores = detectCores(), ...)
## S3 method for class 'sam'
retro(fit, year = NULL, ncores = detectCores(), ...)
```

#### Arguments

fit

a fitted model object as returned from sam.fit

year

either 1) a single integer n in which case runs where all fleets are reduced by 1, 2, ..., n are returned, 2) a vector of years in which case runs where years from and later are excluded for all fleets, and 3 a matrix of years were each column is a fleet and each column corresponds to a run where the years and later are

excluded.

ncores

the number of cores to attempt to use

... extra a

extra arguments to sam. fit

## **Details**

•••

rmaxplot

SAM rmax plot

## **Description**

SAM rmax plot

```
rmaxplot(fit, ...)
## Default S3 method:
rmaxplot(fit, ...)
## S3 method for class 'samforecast'
rmaxplot(fit, ...)
```

76 rmaxtable

```
## S3 method for class 'hcr'
rmaxplot(fit, ...)
```

# Arguments

fit the object returned from sam.fit

extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot

ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

## **Details**

Plot of life expectancy

rmaxtable

rmax table

## **Description**

rmax table

## Usage

```
rmaxtable(fit, ...)
## Default S3 method:
rmaxtable(fit, ...)
```

## **Arguments**

fit ...

... extra arguments not currently used

#### **Details**

...

rmvnorm 77

rmvnorm

rmvnorm helper function to draw multivariate normal samples

# Description

rmvnorm helper function to draw multivariate normal samples

## Usage

```
rmvnorm(n = 1, mu, Sigma)
```

#### **Arguments**

n the number of samples.

mu the mean vector.

Sigma a positive-definite symmetric matrix specifying the covariance matrix.

#### **Details**

Generates samples via the Cholesky decomposition, which is less platform dependent than eigenvalue decomposition.

#### Value

If n = 1 a vector of the same length as mu, otherwise an n by length(mu) matrix with one sample in each row.

runwithout

runwithout helper function

#### **Description**

runwithout helper function

```
runwithout(fit, year, fleet, ...)
## S3 method for class 'sam'
runwithout(fit, year = NULL, fleet = NULL, map = fit$obj$env$map, ...)
```

#### **Arguments**

fit a fitted model object as returned from sam.fit

year a vector of years to be excluded. When both fleet and year are supplied they

need to be of same length, as only the pairs are excluded

fleet a vector of fleets to be excluded. When both fleet and year are supplied they

need to be of same length, as only the pairs are excluded

... extra arguments to sam.fit

map map to use

#### **Details**

••

sam.fit

Fit SAM model

#### **Description**

Fit SAM model

#### Usage

```
sam.fit(
  data,
  conf,
  parameters,
  newtonsteps = 3,
  rm.unidentified = FALSE,
  run = TRUE,
  lower = getLowerBounds(parameters, conf),
  upper = getUpperBounds(parameters, conf),
  sim.condRE = TRUE,
  ignore.parm.uncertainty = FALSE,
  rel.tol = 1e-10,
  penalizeSpline = FALSE,
  fullDerived = FALSE,
  ...
)
```

#### Arguments

data data for the sam model as returned from the setup.sam.data function

conf model configuration which can be set up using the defcon function and then modified either directly in R or by saving it to a text file using the function saveConf, modifying the text file, and then reading the configuration from the

textfile using the function loadConf. For more details about the configuration

see details.

parameters initial values which can be set up using the defpar function and then modified.

newtonsteps optional extra true newton steps

rm.unidentified

option to eliminate unidentified model parameters based on gradient in initial

value (somewhat experimental)

run if FALSE return AD object without running the optimization

lower named list with lower bounds for optimization (only met before extra newton

steps)

upper named list with upper bounds for optimization (only met before extra newton

steps)

sim.condRE logical with default TRUE. Simulated observations will be conditional on esti-

mated values of F and N, rather than also simulating F and N forward from their

initial values.

ignore.parm.uncertainty

option passed to TMB:::sdreport reported uncertainties will not include fixed

effect parameter uncertainties

rel.tol option passed to stats:::nlminb sets the convergence criteria

penalizeSpline Add penalization to spline recruitment?

fullDerived Report all derived values?

... extra arguments to MakeADFun

#### Details

The model configuration object conf is a list of different objects defining different parts of the model. The different elements of the list are:

**\$minAge:** A single integer defining the the lowest age class in the assessment.

**\$maxAge:** A single integer defining the the highest age class in the assessment.

**\$maxAgePlusGroup:** Is last age group considered a plus group (1 yes, or 0 no).

**\$keyLogFsta:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes. The matrix describes the coupling of the fishing mortality states (the first rows are the catch fleet without effort). '-1' is used for entries where no fishing mortality applies (e.g. age groups in survey fleets, or unobserved age groups). For the valid entries consecutive integers starting at zero must be used, because they are used as indices in the corresponding state vector. If the same number is used for two fleet-age combinations, then the fishing mortality for those are assumed equal (linked to the same state).

**\$corFlag:** An integer vector to specify the correlation structure of log-scale of fishing mortality increments (0 independent, 1 compound symmetry, or 2 AR(1)). The length of the vector is equal to the number of catch fleets without effort information.

**\$keyLogFpar:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes. The matrix describes the coupling of survey catchability parameters (so only used for survey fleets). '-1' is used for entries where catchability should not be specified (e.g. fleet - age groups combinations where fishing

mortality is specified above, or unobserved fleet - age group combinations). For the valid entries consecutive integers starting at zero must be used, because they are used as indices in the corresponding parameter vector. If the same number is used for two age classes, then the catchability for those age classes are assumed equal (linked to the same parameter).

- **\$keyQpow:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes. The matrix describes the coupling of density dependent catchability power parameters. This can only be applied to fleets age combinations where a catchability is defined. '-1' is used for entries where this cannot be applied (e.g. fleet age groups combinations where fishing mortality is specified above, or unobserved fleet age group combinations). '-1' is also used to specify that density dependent catchability power parameters is turned off (the most common setup). For entries where density dependent catchability power parameter is to be estimates entries consecutive integers starting at zero must be used. If the same number is used for two age classes, then the density dependent catchability power parameter for those age classes are assumed equal (linked to the same parameter).
- **\$keyVarF:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes. The matrix describes the coupling of variance parameters for the different states in the log-scale fishing mortality random walk process. '-1' should be used for entries where no fishing mortality state is defined in keyLogFsta above. For the valid entries consecutive integers starting at zero must be used, because they are used as indices in the corresponding parameter vector. If the same number is used for two age classes, then the catchability for those age classes are assumed equal (linked to the same parameter). ((a curiosity of this setup is that it is possible to set different variance parameter indices for F-states that are coupled in keyLogFsta. This is ignored and the index corresponding to the lowest F-state number is used)).
- **\$keyVarLogN:** A vector of integers. The length of the vector is equal to the number of age classes. The vector describes the coupling of variance parameters for the log(N)-process. Consecutive integers starting at zero must be used, because they are used as indices in the corresponding parameter vector. If the same number is used for two age classes, then the catchability for those age classes are assumed equal. A typical setup is to use a unique index for the first age group, because that corresponds to the variance in the (stock-)recruitment, which is often not similar to the variance in the survival process from year to year.
- **\$keyVarObs:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes. The matrix describes the coupling of observation variance parameters. '-1' should be used for entries where no observations are available. For the valid entries consecutive integers starting at zero must be used, because they are used as indices in the corresponding parameter vector. If the same number is used for two age classes, then the observation variance for those age classes are assumed equal (linked to the same parameter).
- **\$obsCorStruct:** A factor specifying the covariance structure used across ages for each fleet. The length of the factor is equal to the number of fleets. The possible options are: ("ID" independent, "AR" AR(1), or "US" for unstructured).
- **\$keyCorObs:** A matrix of integers. The number of rows is equal to the number of fleets and the number of columns is equal to the number of age classes \_minus\_\_one\_. The matrix describes the coupling AR correlations between age classes, and hence is only meaningful for fleets where the "AR" observation correlation structure is chosen. '-1' should be used for entries where no observations are available. Notice that the matrix has one column less than

the number of age classes, which is because the correlation between age classes is described. Consecutive integers starting at zero must be used. If the same number is used for a given fleet it means that a normal AR(1) structure is used. If different numbers are used for a fleet it means that the correlation parameter changes where the numbers differ. If the "AR" structure is specified above, then the corresponding row in this matrix must have valid non-negative entries.

**\$stockRecruitmentModelCode:** A single integer to specify the stock recruitment connection to use:

Code	Model
0	plain random walk on log recruitment
1	Ricker
2	Beverton-Holt
3	piece-wise constant
61	segmented regression (hockey stick)
62	AR(1) on log-recruitment
63	bent hyperbola (smooth hockey stick)
64	power function with degree < 1
65	power function with degree > 1
66	Shepherd
67	Deriso/Hassel
68	Saila-Lorda
69	sigmoidal Beverton-Holt
90	CMP spline (Non-increasing spline on log(R/S))
91	Integrated spline on log(R/S)
92	Spline on log(R/S)

See Albertsen & Trijoulet (2020) for details.

**\$constRecBreaks:** A vector of years to determine piece-wise constant recruitment periods for recruitment model 3. A vector of knot placements on log-SSB for spline recruitment models (90, 91, 92).

**\$hockeyStickCurve** Determines the smoothness of recruitment model 63. The smoothness is estimated if set to NA.

**\$noScaledYears:** A single integer specifying the number of years where catch scaling is to be estimated (most often 0, as this is a somewhat exotic option).

**\$keyScaledYears:** A vector of the years where catch scaling is applied (length should match noScaledYears) (most often empty, as this is a somewhat exotic option).

**\$keyParScaledYA:** A matrix of integers specifying the couplings of scale parameters (nrow = noScaledYears, ncols = no ages) (most often empty, as this is a somewhat exotic option).

**\$fbarRange:** An integer vector of length 2 specifying lowest and highest age included in Fbar (average fishing mortality summary).

**\$keyBiomassTreat:** A vector of integers with length equal to the number of fleets. '-1' should be used for entries where the corresponding fleet is not a mass index. A the corresponding fleet is a mass index, then three options are available (0 SSB index, 1 catch index, and 2 FSB index).

**\$obsLikelihoodFlag:** A factor specifying the type of likelihood to use for each fleet. The length of the factor is equal to the number of fleets. The possible options are: ("LN" for log-normal and "ALN" Additive logistic normal).

82 saveConf

**\$fixVarToWeight:** A single integer. If weight attribute is supplied for observations this option defines how it is treated (0 as relative weight, 1 as a fixed variance = weight).

## Value

an object of class sam

#### References

Albertsen, C. M. and Trijoulet, V. (2020) Model-based estimates of reference points in an age-based state-space stock assessment model. Fisheries Research, 230, 105618. doi:10.1016/j.fishres.2020.105618

# Examples

```
data(nscodData)
data(nscodConf)
data(nscodParameters)
fit <- sam.fit(nscodData, nscodConf, nscodParameters, silent = TRUE)</pre>
```

saveConf

Saves a model configuration list to a file

## **Description**

Saves a model configuration list to a file

#### **Usage**

```
saveConf(x, file = "", overwrite = FALSE)
```

#### **Arguments**

x sam configuration list as returned from defcon or loadConf

file the file to save the configuration to

overwrite logical if an existing file should be overwritten (FALSE by default)

#### **Details**

function useful for saving a model configuration. A saved configuration can be read back in via the loadConf function

sdplot 83

oraer	sdplot	Plots the sd of the log observations as estimated in SAM in increasing order
-------	--------	--

## **Description**

Plots the sd of the log observations as estimated in SAM in increasing order

## Usage

```
sdplot(fit, barcol = NULL, marg = NULL, ylim = NULL, ...)
## S3 method for class 'sam'
sdplot(fit, barcol = NULL, marg = NULL, ylim = NULL, show.rel.w = FALSE, ...)
```

## **Arguments**

fit	the object returned from sam.fit
barcol	color for each fleet and age
marg	margin for plot (mar in par())

ylim bounds for y-axis
... extra arguments to plot

show.rel.w plots the relative weight of each observation rather than the sd, estimated as

 $(1/sd^2)/max(1/sd^2)$ 

setS small helper function

# Description

small helper function

## Usage

setS(x)

# **Arguments**

vector if indices

## **Details**

internal

84 setup.sam.data

setSeq

small helper function

# Description

small helper function

# Usage

```
setSeq(min, max)
```

## **Arguments**

min from max to

## **Details**

internal

setup.sam.data

Combine the data sources to SAM readable object

## Description

Combine the data sources to SAM readable object

```
setup.sam.data(
  fleets = NULL,
  surveys = NULL,
  residual.fleets = NULL,
 prop.mature = NULL,
  stock.mean.weight = NULL,
  catch.mean.weight = NULL,
  dis.mean.weight = NULL,
  land.mean.weight = NULL,
  natural.mortality = NULL,
  prop.f = NULL,
  prop.m = NULL,
  land.frac = NULL,
  recapture = NULL,
  sum.residual.fleets = NULL,
  keep.all.ages = FALSE
)
```

simstudy 85

#### **Arguments**

```
fleets
                 comm fleets vith effort (currently unimplemented)
surveys
                 surveys
residual.fleets
                 fleet, or list of fleets without effort information
prop.mature
stock.mean.weight
catch.mean.weight
                 cw
dis.mean.weight
land.mean.weight
natural.mortality
prop.f
prop.m
                 ...
land.frac
recapture
sum.residual.fleets
keep.all.ages
```

# **Details**

•••

simstudy

Simulate data from fitted model and re-estimate from each run

## **Description**

Simulate data from fitted model and re-estimate from each run

## Usage

```
simstudy(fit, nsim, ncores = detectCores())
```

## Arguments

fit a fitted model returned from sam.fit

nsim number of simulations ncores number of cores to be used 86 simulate.sam

simulate.sam

Simulate from a sam object

#### **Description**

Simulate from a sam object

## Usage

```
## S3 method for class 'sam'
simulate(
  object,
  nsim = 1,
  seed = NULL,
  full.data = TRUE,
  keep.process = FALSE,
   ...
)
```

#### **Arguments**

```
object sam fitted object as returned from the sam. fit function

nsim number of response lists to simulate. Defaults to 1.

seed random number seed

full.data logical, should each inner list contain a full list of data. Defaults to TRUE

keep.process Keep logN and logF processes when full.data = TRUE?

... extra arguments
```

## **Details**

simulates data sets from the model fitted and conditioned on the random effects estimated

#### Value

returns a list of lists. The outer list has length nsim. Each inner list contains simulated values of logF, logN, and obs with dimensions equal to those parameters.

sprplot 87

sprplot

SAM SPR plot

## **Description**

```
SAM SPR plot
```

# Usage

```
sprplot(fit, ...)
## Default S3 method:
sprplot(fit, ...)
## S3 method for class 'samforecast'
sprplot(fit, ...)
## S3 method for class 'hcr'
sprplot(fit, ...)
```

## **Arguments**

fit the object returned from sam.fit
... extra arguments transferred to plot including the following:

add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

## **Details**

Plot of deterministic equilibrium spawners per recruit assuming biological parameters and selectivity for that year remains unchanged in the future.

sprtable

SPR table

# Description

SPR table

```
sprtable(fit, ...)
## Default S3 method:
sprtable(fit, ...)
```

88 srplot

#### **Arguments**

```
fit ... extra arguments not currently used
```

#### **Details**

...

srplot

Plots the stock recruitment

# Description

Plots the stock recruitment

# Usage

```
srplot(fit, ...)
## S3 method for class 'sam'
srplot(
  fit,
  textcol = "red",
 years = TRUE,
 linetype = "1",
 linecol = "black",
 polycol = do.call("rgb", c(as.list(col2rgb("black")[, 1]), list(alpha = 0.1))),
 polyborder = do.call("rgb", c(as.list(col2rgb("black")[, 1]), list(alpha = 0.3))),
 polylty = 3,
 polylwd = 1,
 xlim,
 ylim,
 add = FALSE,
 CIlevel = 0.95,
  addCurve = TRUE,
)
```

## **Arguments**

```
fit the object returned from sam.fit
... extra arguments to plot
textcol color of years on plot
years the plotting symbols are the years
linetype type for the plot (default line)
```

ssbplot 89

linecol color of lines between points

polycol Inner color of error ellipses

polyborder Border color of error ellipses

polylty Border line type of error ellipses

polylwd Border line width of error ellipses

xlim bounds for x-axis ylim bounds for y-axis

add false if a new plot should be created

CIlevel Confidence level for error ellipses on stock-recruitment pairs

addCurve Call addRecruitmentCurve?

ssbplot SAM SSB plot

## **Description**

SAM SSB plot

#### Usage

```
ssbplot(fit, ...)
## Default S3 method:
ssbplot(fit, ...)
## S3 method for class 'samforecast'
ssbplot(fit, ...)
## S3 method for class 'hcr'
ssbplot(fit, ...)
```

#### **Arguments**

fit the object returned from sam.fit

extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted

cicol color to plot the confidence polygon

#### **Details**

Plot of spawning stock biomass

ssbtable

SSB table

## **Description**

SSB table

## Usage

```
ssbtable(fit, ...)
## Default S3 method:
ssbtable(fit, ...)
```

## **Arguments**

fit ...

... extra arguments not currently used

#### **Details**

...

stochasticReferencepoints

Estimate stochastic reference points

## **Description**

The function estimates reference points based on stochastic model forecasts. The following reference points are implemented:

**F=x** F fixed to x, e.g., "F=0.3" (NOT IMPLEMENTED YET)

**StatusQuo** F in the last year of the assessment (NOT IMPLEMENTED YET)

**StatusQuo-y** F in the y years before the last in the assessment, e.g., "StatusQuo-1" (NOT IM-PLEMENTED YET)

MSY F that maximizes yield

**0.xMSY** Fs that gives 0.x\*100% of MSY, e.g., "0.95MSY"

Max F that maximizes yield per recruit

**0.xdYPR** F such that the derivative of yield per recruit is 0.x times the derivative at F=0, e.g., "0.1dYPR"

**0.xSPR** F such that spawners per recruit is 0.x times spawners per recruit at F=0, e.g., "0.35SPR" **0.xB0** F such that biomass is 0.x times the biomass at F=0, e.g., "0.2B0"

#### Usage

```
stochasticReferencepoints(fit, referencepoints, ...)
## S3 method for class 'sam'
stochasticReferencepoints(
  fit,
  referencepoints,
 method = "Q0.5",
  catchType = "catch",
  nYears = 300,
  Frange = c(0, 2),
  nosim = 1000,
  aveYears = max(fit$data$years) + (-9:0),
  selYears = max(fit$data$years),
  newton.control = list(),
  seed = .timeToSeed(),
  formula = \simibc(F, 5),
  nosim_ci = 200,
  derivedSummarizer = median,
)
```

#### **Arguments**

fit a sam fit referencepoints a character vector of reference points to estimate (see Details) additional parameters that can be passed on method estimation method (See Details) catchType catch type: catch, landing, discard nYears Number of years to forecast Frange Range of F values to consider Number of simulations for estimation nosim aveYears Years to average over for biological input selYears Years to average over for selectivity newton.control List of control parameters for optimization seed Seed for simulations formula Formula to estimate optimization criteria as a function of F nosim\_ci Number of simulations for bootstrap confidence intervals derivedSummarizer

Function to summarize derived per-recruit values

## **Details**

Reference points can be estimated using these methods:

Mean Use least squares to estimate mean equilibrium values

 $\mathbf{Q0.x}$  Use quantile regression to estimate the 0.x quantile of equilibrium values

Median Identical to Q0.5

Mode (NOT IMPLEMENTED YET)

To estimate median equilibrium yield, as required by ICES, the method "Q0.5" should be used.

#### Value

```
sam reference point object reference point object
```

# **Examples**

```
## Not run:
    stochasticReferencepoints(fit, c("MSY","0.95MSY","Max","0.35SPR","0.1dYPR"))
## End(Not run)
```

stockassessment-deprecated

Deprecated and defunct functions

# Description

Deprecated and defunct functions

referencepoints

For referencepoints, use deterministicReferencepoints.

summary.sam 93

summary.sam

Summary of sam object

## **Description**

Summary of sam object

# Usage

```
## S3 method for class 'sam'
summary(object, ...)
```

## Arguments

object sam fitted object as returned from the sam.fit function extra arguments

#### **Details**

summary table containing recruits, SSB, and Fbar

tableit

Table helper

## **Description**

Table helper

#### **Usage**

```
tableit(fit, what, x = fit$data$years, trans = function(x) x, ...)
## S3 method for class 'sam'
tableit(fit, what, x = fit$data$years, trans = function(x) x, ...)
## S3 method for class 'samforecast'
tableit(fit, what, x = fit$data$years, trans = function(x) x, ...)
```

## **Arguments**

```
fit returned object from sam.fit
what quoted name of what to extract
x rownames of table
trans function to be applied
... extra arguments not currently used
```

94 tsbtable

#### **Details**

•••

tsbplot

SAM TSB plot

# Description

```
SAM TSB plot
```

# Usage

```
tsbplot(fit, ...)
## Default S3 method:
tsbplot(fit, ...)
```

## **Arguments**

fit the object returned from sam.fit

extra arguments transferred to plot including the following:
add logical, plotting is to be added on existing plot
ci logical, confidence intervals should be plotted
cicol color to plot the confidence polygon

## **Details**

Plot of total stock biomass

tsbtable

TSB table

# Description

TSB table

```
tsbtable(fit, ...)
## Default S3 method:
tsbtable(fit, ...)
```

write.data.files 95

## Arguments

fit ..

... extra arguments not currently used

#### **Details**

...

write.data.files

Write all data files from a list as created by 'setup.sam.data'

## Description

Write all data files from a list as created by 'setup.sam.data'

## Usage

```
write.data.files(dat, dir = ".", writeToOne = TRUE, ...)
```

## Arguments

dat A list as created by 'setup.sam.data' dir Directory where the files are written

writeToOne Write multi fleet data to one file if data is equal for all fleets

## **Details**

Write all data files from a list as created by 'setup.sam.data'

write.ices

Write ICES/CEFAS data file from matrix

# Description

Write ICES/CEFAS data file from matrix

#### Usage

```
write.ices(x, fileout, writeToOne = TRUE, ...)
```

## **Arguments**

x a matrix where rownames are taken as years and colnames are taken as ages

file name or connection

writeToOne Write multi fleet data to one file if data is equal for all fleets

... Arguments to be passed to write

96 yearslostplot

#### **Details**

Takes the data and writes them in the ICES/CEFAS format. It is assumed that rows represent consecutive years and cols consecutive ages

write.surveys

Write surveys in ICES/CEFAS data file from a model object

# Description

Write surveys in ICES/CEFAS data file from a model object

#### Usage

```
write.surveys(fit, fileout, ...)
```

#### **Arguments**

fit A fitted object as returned from sam.fit

fileout file name or connection

... Arguments to be passed to write

#### **Details**

Takes the survey data from the fitted object and writes them in the ICES/CEFAS format.

yearslostplot

SAM years lost to fishing plot

## **Description**

SAM years lost to fishing plot

```
yearslostplot(fit, cause, ...)
## Default S3 method:
yearslostplot(fit, cause = c("Fishing", "Other", "LifeExpectancy"), ...)
## S3 method for class 'samforecast'
yearslostplot(fit, cause = c("Fishing", "Other", "LifeExpectancy"), ...)
## S3 method for class 'hcr'
yearslostplot(fit, cause = c("Fishing", "Other", "LifeExpectancy"), ...)
```

yearslosttable 97

#### **Arguments**

fit the object returned from sam.fit cause Fisning, Other, or LifeExpectancy

extra arguments transferred to plot including the following:

add logical, plotting is to be added on existing plot ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

#### **Details**

Plot of years lost to fishing

yearslosttable

Years Lost table

# Description

Years Lost table

## Usage

```
yearslosttable(fit, cause, ...)
## Default S3 method:
yearslosttable(fit, cause = c("Fishing", "Other", "LifeExpectancy"), ...)
```

# Arguments

fit ...

cause Fisning, Other, or LifeExpectancy
... extra arguments not currently used

## **Details**

...

98 ypr

ypr

Yield per recruit calculation

# Description

Yield per recruit calculation

# Usage

```
ypr(
  fit,
  Flimit = 2,
  Fdelta = 0.01,
  aveYears = min(15, length(fit$data$years)),
  ageLimit = 100,
  sprProp = 0.35,
)
## S3 method for class 'sam'
ypr(
  fit,
  Flimit = 2,
  Fdelta = 0.01,
  aveYears = min(15, length(fit$data$years)),
  ageLimit = 100,
  sprProp = 0.35,
)
```

# Arguments

fit	the object returned from sam.fit
Flimit	Upper limit for Fbar
Fdelta	increments on the Fbar axis
aveYears	Number of years back to use when calculating averages (selection, weights,)
ageLimit	Oldest age used (should be high)
sprProp	Proportion of SPR at F=0, for example 0.35 if F0.35SPR
	extra arguments not currently used

yprplot 99

yprplot

SAM YPR plot

## **Description**

```
SAM YPR plot
```

# Usage

```
yprplot(fit, ...)
## Default S3 method:
yprplot(fit, ...)
## S3 method for class 'samforecast'
yprplot(fit, ...)
## S3 method for class 'hcr'
yprplot(fit, ...)
```

#### **Arguments**

fit the object returned from sam.fit

extra arguments transferred to plot including the following: add logical, plotting is to be added on existing plot

ci logical, confidence intervals should be plotted cicol color to plot the confidence polygon

## **Details**

Plot of deterministic equilibrium yield per recruit assuming biological parameters and selectivity for that year remains unchanged in the future.

yprtable

YPR table

# Description

YPR table

```
yprtable(fit, ...)
## Default S3 method:
yprtable(fit, ...)
```

100 yprtable

# Arguments

fit ...

... extra arguments not currently used

# **Details**

...

# **Index**

* datasets nscodConf, 48	fselectivityplot, 28
nscodData, 49	generationlengthplot, 29
nscodParameters, 50	generationlengthtable, 29 getAllDerivedValues, 30
addforecast, 4	getFleet, 30
addRecruitmentCurve, 5	getLowerBounds, 31
	getResidualFleets, 31
b0plot, 7	getUpperBounds, 32
b0table, 8	grad, 32
bc, 8	gr dd, <i>32</i>
	hcr, 33, 36, 43, 44, 54, 62
c.sam, 9	
catchbyfleetplot, 9	ibc, 34
catchbyfleettable, 10	icesAdviceRule, 35
catchplot, 10	iibc, 36
catchtable, 11	is.whole.positive.number, 36
caytable, 12	•
clean.void.catches, 12	jacobian, 37
coef.sam, 13, 63	jit, 38
componentplot, 13	
corplot, 14	leaveout, 39
corplotcommon, 15	lifeexpectancyplot, 39
	lifeexpectancytable, 40
dataplot, 15	loadConf, 41, 78
defcon, 12, 16, 78	logLik.sam,41
defpar, 16, 79	
deterministicReferencepoints, 17,92	modelDescription, 42
deterministicReferencepoints.sam, 18	modelforecast, 33, 42
	modeltable, 46
empirobscorrplot, 19	modelVersionInfo,47
equilibriumbiomassplot, 20	mohn, 47
equilibriumbiomasstable, 20	
	newton, 19
faytable, 21	nobs.sam,48
fbarplot, 22	nscodConf, 48
fbartable, 23	nscodData, 49
fitfromweb, 24	nscodParameters, 50
fitplot, 24	ntable, 51
forecast, 25, 28, 45, 46	,
forecastMSY, 27, 43, 44, 73	obscorrplot, 51

INDEX

obscov, 52	setSeq, 84
0,500,52	setup.sam.data, 84
parplot, 52	simstudy, 85
partable, 53	simulate.sam, 86
plot.hcr, 53	sprplot, 87
plot.sam, 54	sprtable, 87
plot.samforecast, 54	srplot, 88
plot.samres, 55	ssbplot, <i>54</i> , 89
plot.samset, 56	ssbtable, 90
plot.samypr, 56	stochasticReferencepoints, 90
plotby, 57	stockassessment-deprecated, 92
plotit, 58	summary.sam, 93
predstdplot, 61	
print.hcr, 62	tableit, 93
print.sam, 62	tsbplot, 94
print.sam_referencepoints, 65	tsbtable, 94
print.samcoef, 63	
print.samforecast, 63	write.data.files,95
print.samres, 64	write.ices, 95
print.samset, 64	write.surveys,96
print.samypr, 65	
procres, 55, 64, 66	yearslostplot, 96
p. 30. 30, 22, 37, 30	yearslosttable, 97
qtable, 66	ypr, 98
qtable.sam, 67	yprplot, 99
qtableplot, 67	yprtable, 99
quality of	
read.data.files,68	
read.ices, 68	
read.surveys, 69	
read.table.nowarn, 69	
recplot, <i>54</i> , 70	
rectable, 70	
reduce, 71	
referencepoints, 28, 65, 72	
refit, 74	
residuals.sam, 55, 64, 74	
retro, 75	
rmaxplot, 75	
rmaxtable, 76	
rmvnorm, 77	
runwithout, 77	
,	
sam.fit, 9, 13, 39, 41, 48, 54-56, 62, 66, 74,	
75, 78, 86, 93	
saveConf, 78, 82	
sdplot, 83	
sdreport, 19	
setS, 83	