

Package: icesAdvice (via r-universe)

August 19, 2024

Version 2.1.1

Title Functions Related to ICES Advice

Imports graphics, stats, utils

LazyData yes

Description A collection of functions that facilitate computational steps related to advice for fisheries management, according to ICES guidelines. These include methods for calculating reference points and model diagnostics.

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URL <https://ices.dk/advice>,
<https://github.com/ices-tools-prod/icesAdvice>

BugReports <https://github.com/ices-tools-prod/icesAdvice/issues>

Encoding UTF-8

RoxygenNote 7.2.3

Roxygen list(old_usage=TRUE)

Repository <https://ices-tools-prod.r-universe.dev>

RemoteUrl <https://github.com/ices-tools-prod/icesAdvice>

RemoteRef HEAD

RemoteSha 03e56399145552616057c101d8cd420f33ed6257

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icesAdvice-package	<i>Functions Related to ICES Advice</i>
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Description

A collection of functions that facilitate computational steps related to advice for fisheries management, according to ICES guidelines. These include methods for calculating reference points and model diagnostics.

Details

Calculate ICES advice:

DLS3.2	DLS method 3.2
icesRound	rounding method

Calculate PA reference points and sigma:

Bpa	from Blim
Fpa	from Flim
sigmaCI	from confidence interval
sigmaPA	from PA reference points

Other calculations:

agesFbar	suitable age range for Fbar
mohn	Mohn's rho retrospective diagnosis

Read and write files:

read.dls	read DLS3.2 results from file
write.dls	write DLS3.2 results to file

Example tables:

gss	Greater silver smelt catch at age
shake	Southern hake retro

Author(s)

Arni Magnusson, Colin Millar, and Anne Cooper.

References

ICES advice: <https://ices.dk/advice>

agesFbar	<i>Age Range for Fbar</i>
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Description

Calculate a suitable age range for average fishing mortality (Fbar).

Usage

```
agesFbar(cn, probs = c(0.1, 0.9), plot = FALSE, main = NULL,
         xlab = NULL, ylab = NULL, col = NULL)
```

Arguments

cn	a vector, matrix, table, or data frame containing the catch at age as integers or decimal values. Ages are indicated in names if cn is a vector, or in column names if cn is a matrix, table, or data frame.
probs	a vector of probabilities, e.g. c(0.1, 0.9) to calculate the age range that covers 80% of the catch.
plot	whether to indicate the cut points on a bar plot.
main	passed to barplot.
xlab	passed to barplot.
ylab	passed to barplot.
col	passed to barplot.

Value

Vector of two values, the lower and upper age. These can be rounded to construct an Fbar age range.

Note

The calculations are more complicated than traditional quantiles, since the ages for Fbar are discrete and not continuous. For example, with a continuous variable, Fbar[5-6] has width one, but for a discrete variable it has width two.

The algorithm cuts off exactly probs[1] and 1-probs[2] from the left and right tails of the distribution and returns the corresponding values that can be rounded with a simple round(agesFbar(x)) to get a discrete age range that covers close to diff(probs) of the catch.

With `plot = TRUE`, the white bars are outside the Fbar age range and the dark gray bars are inside it. The bars affected by the lower and upper cut points are drawn in a shade between white and dark gray, providing a visual cue whether that age should be in the Fbar age range or not.

The calculated limits are somewhat unintuitive for interpretation, but they are statistically precise and unbiased. A lower limit of 6.8 means that 80% of age six was cut off the left tail, so rounding the lower age of Fbar to 7 appropriate. An upper limit of 14.1 means that all of age 14 and 10% of age 15 is inside the range, so rounding the upper age of Fbar to 14 is appropriate. See `plot = TRUE` example below.

Author(s)

Arni Magnusson.

See Also

[gss](#) is an example catch-at-age table.

[quantile](#) is the base function to calculate quantiles.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
agesFbar(gss)
agesFbar(gss, plot=TRUE)
agesFbar(gss, plot=TRUE, main="Greater silver smelt in 5b and 6a")

# 50% coverage instead of 80%
agesFbar(gss, c(0.25, 0.75))

# Include only the last 20 years
agesFbar(tail(gss, 20))

# Tests
cn1 <- setNames(c(100,400,400,100), 3:6)
cn2 <- setNames(c(99,401,401,99), 3:6)
cn3 <- setNames(c(101,399,399,101), 3:6)
cn4 <- setNames(c(500,400,50,50), 3:6)
cn5 <- setNames(c(50,50,400,500), 3:6)
agesFbar(cn1)
agesFbar(cn2)
agesFbar(cn3)
agesFbar(cn4)
agesFbar(cn5)
```

Bpa

Bpa from Blim

Description

Calculate the value of Bpa from Blim and sigmaB.

Usage

```
Bpa(Blim, sigmaB)
```

Arguments

Blim	the value of the Blim reference point.
sigmaB	the estimation uncertainty in B (standard error of logSSB in the terminal year).

Value

Value of Bpa.

Note

The purpose of PA reference points is to apply a precautionary approach in fisheries management.

By comparing the current B to Bpa, one can answer the question: are we at least 95% sure that B is above Blim, given the estimation uncertainty?

The ICES (2017) technical guidelines define Bpa as:

$$B_{pa} = B_{lim} \exp(1.645\sigma_B)$$

Author(s)

Arni Magnusson.

References

ICES (2017). ICES fisheries management reference points for category 1 and 2 stocks. *ICES Advice Technical Guidelines 12.4.3.1*. doi:10.17895/ices.pub.3036.

See Also

[Fpa](#) calculates that reference point from Flim and sigmaF.

[sigmaPA](#) calculates the implicit sigma from PA reference points.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
Bpa(100, 0.15)
```

Description

Apply ICES method 3.2 to calculate catch advice for data-limited stocks (DLS).

Usage

```
DLS3.2(lastadvice, index, len = c(3, 2), buffer = FALSE, i1, i2)
```

Arguments

lastadvice	last catch advice given for this stock.
index	stock size index.
len	two integers, indicating the desired lengths of reference vectors.
buffer	whether to apply a -20% precautionary buffer.
i1	included for backward compatibility, use len instead.
i2	included for backward compatibility, use len instead.

Details

This function compares the average values of two reference vectors *i1* and *i2*. In the simplest case, only *lastadvice* and *index* are required to calculate the advice.

The default value of `len = c(3, 2)` produces vectors *i1* and *i2* of lengths 3 and 2,

$$i1 = (I[n-4], I[n-3], I[n-2])$$

$$i2 = (I[n-1], I[n])$$

where *I* is a stock size index of length *n*.

Other vector lengths can be used, such as `len = c(5, 2)` to get

$$i1 = (I[n-6], I[n-5], I[n-4], I[n-3], I[n-2])$$

$$i2 = (I[n-1], I[n])$$

Finally, a -20% precautionary buffer can be applied at the end of all calculations.

See the ICES (2012) guidance report for details.

Value

A list containing the resulting advice and other elements showing intermediate steps in the calculations.

Author(s)

Anne Cooper and Arni Magnusson.

References

ICES (2012). ICES DLS guidance report: ICES implementation of advice for data-limited stocks in 2012 in its 2012 advice. *ICES CM 2012/ACOM:68*. doi:10.17895/ices.pub.5322.

See Also

[read.dls](#) and [write.dls](#) read and write DLS3.2 results to file.
[icesAdvice-package](#) gives an overview of the package.

Examples

```
# Three hypothetical surveys
survey <- data.frame(year=2001:2010, randu[1:10,])

DLS3.2(1000, survey$x)

DLS3.2(1000, survey$y)
DLS3.2(1000, survey$y, len=c(5,2))

DLS3.2(1000, survey$z)
DLS3.2(1000, survey$z, buffer=TRUE)

# Plot
output <- DLS3.2(1000, survey$y)
plot(y~year, survey, ylab="index", type="b", lty=3)
segments(2006, output$i1bar, 2008, lwd=2)
segments(2009, output$i2bar, 2010, lwd=2)
```

Fpa

Fpa from Flim

Description

Calculate the value of Fpa from Flim and sigmaF.

Usage

```
Fpa(Flim, sigmaF)
```

Arguments

Flim the value of the Flim reference point.
sigmaF the estimation uncertainty in F (standard error of logF in the terminal year).

Value

Value of Fpa.

Note

The purpose of PA reference points is to apply a precautionary approach in fisheries management.

By comparing the current F to Fpa, one can answer the question: are we at least 95% sure that F is below Flim, given the estimation uncertainty?

The ICES (2017) technical guidelines define Fpa as:

$$F_{pa} = F_{lim} \exp(-1.645\sigma_F)$$

The Fpa function can also be used to calculate reference points based on harvest rate: Hpa from Hlim and sigmaH.

Author(s)

Arni Magnusson.

References

ICES (2017). ICES fisheries management reference points for category 1 and 2 stocks. *ICES Advice Technical Guidelines 12.4.3.1*. doi:10.17895/ices.pub.3036.

See Also

[Bpa](#) calculates that reference point from Blim and sigmaB.

[sigmaPA](#) calculates the implicit sigma from PA reference points.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
Fpa(0.90, 0.15)
```

gss

Greater Silver Smelt

Description

Catch at age of greater silver smelt in areas 5b and 6a, in crosstab format.

Usage

```
gss
```

Format

Data frame containing 18 columns:

Year	year
5	number of five-year-olds in the catch (thousands)
6	number of six-year-olds in the catch (thousands)
...	
21	number of twenty-one-year-olds in the catch (thousands)

Details

The data were presented and analyzed at the 2020 ICES Benchmark Workshop on Greater Silver Smelt.

Source

https://stockassessment.org/datadisk/stockassessment/userdirs/user3/ARU.27.5b6a_WKGSS2020_FINAL/data/cn.dat

See Also

[agesFbar](#) calculates a suitable age range for Fbar.
[icesAdvice-package](#) gives an overview of the package.

Examples

```
gss
agesFbar(gss)
```

icesRound

ICES Rounding Method

Description

Round values according to the ICES Advice Technical Guidelines.

Usage

```
icesRound(x, percent = FALSE, sign = percent, na = "")
```

Arguments

x	the values to round.
percent	whether to format values with a percent suffix.
sign	whether to format values with a sign prefix.
na	what to return when x is NA.

Value

Rounded values as a noquote string vector, retaining trailing zeros.

Note

This function implements the following ICES rounding method:

- i) Round to two significant figures when the first non-zero digit is 2 or larger.
- ii) Round to three significant figures when the first non-zero digit is 1.

As indicated in the ICES (2017) technical guidelines, this rounding method should not be applied to biomass, catch, or number of individuals. For those quantities, use the normal `round` function instead.

Author(s)

Colin Millar and Arni Magnusson.

References

ICES (2017). Rounding rules to be applied in ICES advice. *ICES Advice Technical Guidelines 16.5.4*. doi:10.17895/ices.pub.3038.

See Also

`signif` rounds values to a specified number of significant digits.

`icesAdvice-package` gives an overview of the package.

Examples

```
icesRound(0.123456)
icesRound(0.2468)

## Formatted string or numeric
icesRound(1.0)
as.numeric(icesRound(1.0))

## Percent, sign, NA
icesRound(33.33, percent = TRUE)
icesRound(33.33, sign = TRUE)
icesRound(c(1, NA, 3))
icesRound(c(1, NA, 3), na = NA)

## Example from the ICES Technical Guidelines
Actual <- c(0.35776, 0.34665, 0.202, 0.12665, 0.001567, 0.002567, 0.013415,
           0.02315, 1.168, 2.15678)
Rounded <- icesRound(Actual)
print(data.frame(Actual = as.character(Actual), Rounded), row.names = FALSE)

## Continued example from Guidelines, now rounding percentages
Actual <- c(9.546, 10.546, 23.445, -1.482, -9.09, 0.51, 130.11, 584)
Rounded <- icesRound(Actual, percent = TRUE)
print(data.frame(Actual = as.character(Actual), Rounded), row.names = FALSE)
```

mohn	<i>Mohn's Rho</i>
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Description

Calculate Mohn's rho, the average relative bias of retrospective estimates.

Usage

```
mohn(x, peels = 5, details = FALSE, plot = FALSE, ...)
```

Arguments

x	a matrix or data frame containing retrospective estimates in columns, with years as row names.
peels	the number of retrospective peels to use in the calculation of rho, or NULL to use all retrospective columns in x.
details	whether to return the intermediate calculations of relative bias.
plot	whether to plot the retrospective trajectories.
...	passed to <code>matplot</code> and <code>points</code> .

Details

The default value `peels = 5` is based on the ICES (2018) guidelines.

The basic `plot = TRUE` functionality is intended to quickly visualize the calculation of Mohn's rho. To produce a fully formatted plot, bypass the `mohn` function and plot the x data directly.

Value

Mohn's rho, along with intermediate calculations if `details = TRUE`.

Note

Relative bias is defined as

$$b_i = \frac{\hat{\theta}_{T-i}^{R_i} - \hat{\theta}_{T-i}}{\hat{\theta}_{T-i}}$$

and Mohn's rho is the average relative bias:

$$\rho = \sum_{i=1}^n \frac{b_i}{n}$$

See Mohn (1999), Brooks and Legault (2016), ICES (2018), and `mohn(shake, details=TRUE)` for details.

Author(s)

Arni Magnusson, with a contribution from Ruben Verkempynck.

References

Brooks, E.N. and Legault, C.M. (2016). Retrospective forecasting — evaluating performance of stock projections in New England groundfish stocks. *Canadian Journal of Fisheries and Aquatic Sciences*, **73**, 935–950. doi:10.1139/cjfas20150163.

ICES (2018). Guidelines for calculating Mohn’s rho: Retrospective bias in assessment. *Draft document version 7 (2018-04-03)*, available at the Expert Groups area on the ICES Sharepoint.

ICES (2020). Workshop on Catch Forecast from Biased Assessments (WKFORBIAS; outputs from 2019 meeting). *ICES Scientific Reports 2(28)*. doi:10.17895/ices.pub.5997.

Mohn, R. (1999). The retrospective problem in sequential population analysis: An investigation using cod fishery and simulated data. *ICES Journal of Marine Science*, **56**, 473–488. doi:10.1006/jmsc.1999.0481.

See Also

[shake](#) is a retrospective example table.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
mohn(shake)
mohn(shake, details=TRUE)
mohn(shake, plot=TRUE)

mohn(shake, peels=3, plot=TRUE, col="black", ylim=0:1, yaxs="i")
lines(as.numeric(rownames(shake)), shake$base, lwd=3)

## Plot last 10 years
x <- rbind(matrix(1,28,6,dimnames=list(1981:2008, names(shake))), shake)
mohn(tail(x, 10), plot=TRUE, lwd=2, main="main")
```

read.dls

Read DLS3.2 Results from File

Description

Read results from the DLS3.2 advisory method from a file into a list.

Usage

```
read.dls(file)
```

Arguments

file a filename.

Value

A list containing advice and other elements showing intermediate steps in the calculations.

Author(s)

Arni Magnusson.

See Also

[write.dls](#) writes DLS3.2 results to a file.

[DLS3.2](#) can be used to calculate catch advice for data-limited stocks (DLS).

[icesAdvice-package](#) gives an overview of the package.

Examples

```
## Not run:
survey <- data.frame(year=2001:2010, randu[1:10,])
dls <- icesAdvice::DLS3.2(1000, survey$y)

write.dls(dls, "dls.txt")
read.dls("dls.txt")

file.remove("dls.txt")

## End(Not run)
```

shake

Southern Hake Retro

Description

Retrospective estimates of Southern hake fishing mortality.

Usage

shake

Format

Data frame containing 6 columns:

base	base model estimates
-1	1st retro peel
-2	2nd retro peel
-3	3rd retro peel
-4	4th retro peel
-5	5th retro peel

Details

This dataset is an example from the ICES (2018) Advice Technical Guidelines on quantifying and reporting retrospective bias.

Source

ICES (2018). Guidelines for calculating Mohn's rho: Retrospective bias in assessment. *Draft document version 7 (2018-04-03), available at the Expert Groups area on the ICES Sharepoint.*

See Also

[mohn](#) calculates Mohn's rho.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
shake
mohn(shake)
```

sigmaCI

Sigma from Confidence Interval

Description

Calculate the implicit sigma that was used to construct a confidence interval.

Usage

```
sigmaCI(lo, hi, log = TRUE, level = 0.95)
```

Arguments

lo	the lower confidence bound.
hi	the upper confidence bound.
log	whether the confidence interval is lognormal.
level	the confidence level.

Value

Implicit value of sigma.

Note

The purpose of PA reference points is to apply a precautionary approach in fisheries management. This function is useful for reviewing PA reference points, when the report provides a CI but not the value of sigma.

Author(s)

Arni Magnusson.

See Also

[sigmaPA](#) calculates the implicit sigma from PA reference points.
[icesAdvice-package](#) gives an overview of the package.

Examples

```
sigmaCI(100, 200)
```

sigmaPA

Sigma from PA Reference Points

Description

Calculate the implicit sigma that was used to calculate PA reference points from limit reference points (Xpa from Xlim).

Usage

```
sigmaPA(lim, pa)
```

Arguments

lim the value of the limit reference point, e.g., Blim or Flim.
pa the value of the PA reference point, e.g., Bpa or Fpa.

Details

The order of the parameters does not matter, so sigmaPA(Fpa, Flim) and sigmaPA(Flim, Fpa) are equivalent.

Value

Implicit value of sigma.

Note

The purpose of PA reference points is to apply a precautionary approach in fisheries management.

This function is useful for reviewing PA reference points, when the advice sheet provides the value of X_{lim} and X_{pa} but not the value of sigma.

The inference is based on the following relationships:

$$B_{pa} = B_{lim} \exp(1.645\sigma_B)$$

$$F_{pa} = F_{lim} \exp(-1.645\sigma_F)$$

Author(s)

Arni Magnusson.

See Also

[sigmaCI](#) calculates the implicit sigma from a confidence interval.

[Bpa](#) and [Fpa](#) calculate those reference points from the limit reference points, based on a given sigma.

[icesAdvice-package](#) gives an overview of the package.

Examples

```
sigmaPA(100, 120)
```

```
write.dls
```

```
Write DLS3.2 Results to File
```

Description

Write results from the DLS3.2 advisory method to a file.

Usage

```
write.dls(x, file = "")
```

Arguments

`x` a list generated by the DLS3.2 function.

`file` a filename.

Note

The resulting text file has Dos line endings (CRLF).

Author(s)

Arni Magnusson.

See Also

[read.dls](#) reads DLS3.2 results from a file back into R.

[DLS3.2](#) can be used to calculate catch advice for data-limited stocks (DLS).

[icesAdvice-package](#) gives an overview of the package.

Examples

```
## Not run:  
survey <- data.frame(year=2001:2010, randu[1:10,])  
dls <- icesAdvice::DLS3.2(1000, survey$y)  
  
write.dls(dls, "dls.txt")  
read.dls("dls.txt")  
  
file.remove("dls.txt")  
  
## End(Not run)
```

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